

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
Dreyfus Municipal Cash Management Plus		13-3583677	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
Dreyfus - A BNY Mellon Company	1-800-373-9387	www.dreyfus.com - Contact Us	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and Zip code of contact	
200 Park Avenue - 7th Floor		New York, NY 10166	
<b>8</b> Date of action		<b>9</b> Classification and description	
August 31, 2016		Non-dividend distribution paid	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
See attachment		See attachment	

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

Dreyfus Municipal Cash Management Plus paid a non-taxable return of capital distribution as follows:

Date of distribution	distribution per share	Return of capital per share
August 31, 2016	\$0.0045	\$0.0045

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶

The total amount of non-taxable return of capital represents a reduction in the shareholders' tax basis in their shares held.

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

The tax basis of the shareholders' shares is decreased by the per share amount of non-taxable return of capital multiplied by the number of shares the shareholder owns.

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶  
Pusuant to IRC Section 302(C)(2), the distribution which is not a dividend, shall be applied against and reduce the adjusted tax basis of the stock.

18 Can any resulting loss be recognized? ▶  
No loss will be recognized as a result of any non-taxable return of capital. A loss may be realized upon the disposition of the shares.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶  
The final amount of the non-taxable return of capital (non-dividend distributions) will be reported to shareholders on their 2016 Form 1099-DIV.

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

Print your name ▶ A signed copy is maintained by the issuer Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Dreyfus Municipal Cash Management Plus  
Form 8937 Attachment  
August 31, 2016

13-3583677

<u>Share Class</u>	<u>Box 10, CUSIP</u>	<u>Box 12, Ticker Symbol</u>
Institutional shares	261950-10-9	DIMXX
Investor shares	261950-20-8	DVMXX
Administrative shares	261950-30-7	DAMXX
Participant shares	261950-40-6	DMPXX