

BNY MELLON STRATEGIC MUNICIPAL BOND FUND, INC.

2023 TAX INFORMATION

Federal Form 1099-DIV will be issued to you and Federal tax rules require the reporting of tax exempt income as a memo item on your individual income tax return.

If you redeemed any shares of the Fund acquired through the Dividend Reinvestment Plan during 2023, Federal tax rules require us to report the gross proceeds from such redemption to the Internal Revenue Service. Shareholders will receive notification of their respective proceeds early in 2024.

State and local taxes differ from state to state. It is suggested that you consult with your own tax advisor with respect to these taxes.

The table below shows the annual percentage breakdown, by state or U.S. possession, of the interest exempt from regular Federal income taxes, earned by the Fund for those states and possessions in which the Fund had investments during the year 2023. The percentage of the interest earned by the Fund for the year 2023 from its investment in certain specified private activity bonds which is to be treated as a preference item for purposes of the Federal alternative minimum tax calculation was **17.94%**, if applicable.

The above information regarding Federal Tax Exempt income and distribution subject to alternative minimum tax (AMT) will be provided to both you and the Internal Revenue Service on Form 1099-DIV.

STATE / U.S. possession	For the Year 2023
ALABAMA	5.66%
ALASKA	0.34%
ARIZONA	4.35%
ARKANSAS	0.36%
CALIFORNIA	4.57%
COLORADO	2.66%
CONNECTICUT	0.31%
DELAWARE	0.31%
DISTRICT OF COLUMBIA	0.25%
FLORIDA	4.53%
GEORGIA	3.24%
HAWAII	1.07%
ILLINOIS	9.18%
INDIANA	2.12%
IOWA	1.47%
KENTUCKY	1.93%
LOUISIANA	0.95%
MARYLAND	2.33%
MASSACHUSETTS	1.68%
MICHIGAN	3.86%
MINNESOTA	1.14%
MISSOURI	2.79%
NEVADA	1.97%
NEW HAMPSHIRE	0.45%
NEW JERSEY	4.11%
NEW YORK	5.51%
NORTH CAROLINA	0.67%
OHIO	3.24%
OKLAHOMA	0.26%
OREGON	0.81%
OTHER	0.45%
PENNSYLVANIA	4.64%
PUERTO RICO	0.95%
RHODE ISLAND	0.58%
SOUTH CAROLINA	2.75%
SOUTH DAKOTA	0.43%
TENNESSEE	0.22%
TEXAS	8.42%
UTAH	1.36%
VIRGINIA	3.11%
WASHINGTON	1.43%
WISCONSIN	3.54%

This information and your account statements are important for tax return preparation and should be retained.