

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
BNY Mellon Funds Trust - BNY Mellon National Intermediate Municipal Bond Fund		13-4121565	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
BNY Mellon Investment Adviser, Inc.	1-800-373-9387	custserv@bnymellon.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
240 Greenwich Street		New York, NY 10286	
8 Date of action		9 Classification and description	
January 2, 2026		Regulated Investment Company - Reverse Stock Split	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
05569M-76-4		MPNIX	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ AFTER CLOSE OF BUSINESS ON JANUARY 2, 2026, CLASS M OF BNY MELLON NATIONAL INTERMEDIATE MUNICIPAL BOND FUND UNDERWENT A REVERSE STOCK SPLIT OF ITS SHARES PER ATTACHED STATEMENT. AFTER THE TRANSACTION, EACH SHAREHOLDER HELD THE SAME PERCENTAGE OF CLASS M SHARES OUTSTANDING IMMEDIATELY FOLLOWING THE CHANGE, AS SUCH SHAREHOLDER HELD IMMEDIATELY PRIOR TO THE CHANGE. THIS ACTION MERELY CHANGES THE NUMBER OF SHARES OUTSTANDING OF THE FUND, THE NUMBER OF CLASS M SHARES HELD BY EACH SHAREHOLDER WAS REDUCED ACCORDING TO THE REVERSE SPLIT RATIO PROVIDED IN THE ATTACHED STATEMENT. SHAREHOLDER'S NUMBER OF POST-REVERSE STOCK SPLIT SHARES (INCLUDING FRACTIONAL SHARES) HELD IMMEDIATELY AFTER THE REVERSE STOCK SPLIT CAN BE DETERMINED BY MULTIPLYING THEIR SHARES (INCLUDING FRACTIONAL SHARES) HELD IMMEDIATELY PRIOR TO THE REVERSE STOCK SPLIT BY 0.5.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE REVERSE STOCK SPLIT IS A NONTAXABLE TRANSACTION UNDER IRC SECTION 368(a)(1). SHAREHOLDERS ARE REQUIRED TO ALLOCATE THEIR AGGREGATE TAX BASIS IN THE EXISTING SHARES HELD IMMEDIATELY PRIOR TO THE REVERSE STOCK SPLIT AMONG THE SHARES HELD IMMEDIATELY AFTER THE REVERSE STOCK SPLIT, INCLUDING FRACTIONAL SHARES.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE COST BASIS PER SHARE OF EACH PRE-REVERSE STOCK SPLIT SHARE OF THE FUND SHOULD BE MULTIPLIED BY THE REVERSE SPLIT RATIO IN THE ATTACHED STATEMENT TO DETERMINE THE COST BASIS PER SHARE AFTER THE REVERSE SPLIT. WHILE A SHAREHOLDER'S BASIS PER SHARE WAS IMPACTED, THE AGGREGATE BASIS OF THE SHAREHOLDER'S TOTAL SHARES HELD DID NOT CHANGE AS A RESULT OF THE REVERSE STOCK SPLIT.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC Sections 368(a), 354(a) and 358.

18 Can any resulting loss be recognized? ▶ _____
SHAREHOLDERS WILL GENERALLY NOT RECOGNIZE GAIN OR LOSS AS A RESULT OF THE REVERSE STOCK SPLIT.
SHAREHOLDERS SHOULD CONSULT THEIR TAX ADVISOR WITH RESPECT TO TAX CONSEQUENCES RESULTING FROM THE
REVERSE STOCK SPLIT.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
THE REPORTABLE YEAR IS 2026 FOR TAXPAYER REPORTING TAXABLE INCOME ON A CALENDAR YEAR
BASIS. FOR SHAREHOLDERS REPORTING TAXABLE INCOME ON A BASIS OTHER THAN CALENDAR YEAR,
THE REPORTABLE TAX YEAR IS THE SHAREHOLDER'S TAX YEAR THAT INCLUDES JANUARY 2, 2026.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ A SIGNED COPY IS MAINTAINED BY THE ISSUER Title ▶ _____

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

BNY Mellon Funds Trust - BNY Mellon National Intermediate Municipal Bond Fund
Form 8937 Attachment
January 2, 2026

EIN: 13-4121565

<u>Share Class</u>	<u>CUSIP</u>	<u>Ticker Symbol</u>	<u>Split Ratio (Old to New)</u>	<u>Action</u>
Class M	05569M-76-4	MPNIX	1 : 0.5	Reverse