

2026 Estimated Spillback Distribution Information

The following funds are projected to make a 2026 spillback distribution. A spillback represents ordinary income and/or capital gains from the previous fiscal year that were not distributed by the end of that year. In general, funds pay distributions for investment activity through the end of October. Funds with fiscal years ending after October must distribute gains from investment activity that occurred after October through the end of a fund's fiscal year.

Spillback distributions are taxable in the calendar year received, even though they represent ordinary income and/or capital gains earned by the funds in the previous year. Spillback distributions will be reported to shareholders on Form 1099-DIV, which will mail to shareholders in early 2027.

SUMMARY OF 2026 ESTIMATED SPILLBACK DISTRIBUTIONS AS OF 3/2/2026:

NAV as of 2/27/2026

Mutual Fund Name	Estimated Ordinary Income Per Share	Estimated Cap Gain Per Share		Estimated Cap Gain as % of NAV	Dates	
		Short Term	Long Term		Record	Payable
BNY Mellon Active Midcap Fund	0.0722	0.1239	0.2438	0.61%	3/27/2026	3/30/2026
BNY Mellon Appreciation Fund, Inc. *	-	-	0.4413	1.26%	3/30/2026	3/31/2026
BNY Mellon Balanced Opportunity Fund	-	-	0.3360	1.35%	3/26/2026	3/27/2026
BNY Mellon Global Stock Fund	-	-	0.4126	2.36%	3/26/2026	3/27/2026
BNY Mellon International Stock Fund	-	0.0028	0.0662	0.30%	3/26/2026	3/27/2026
BNY Mellon Large Cap Equity Fund	-	-	0.3442	2.42%	3/27/2026	3/30/2026
BNY Mellon Large Cap Securities Fund, Inc. *	-	-	0.1484	0.77%	3/30/2026	3/31/2026

Variable Annuity Fund Name	Estimated Ordinary Income Per Share	Estimated Cap Gain Per Share		Estimated Cap Gain as % of NAV	Dates	
		Short Term	Long Term		Record	Payable
BNY Mellon Investment Port. - MidCap Stock Portfolio	0.1164	0.0151	1.7381	8.01%	3/27/2026	3/30/2026
BNY Mellon Investment Port. - Small Cap Stock Index Portfolio	0.1803	0.5879	0.8975	7.65%	3/27/2026	3/30/2026
BNY Mellon Investment Port. - Technology Growth Portfolio	-	0.2196	3.4885	18.84%	3/27/2026	3/30/2026
BNY Mellon Stock Index Fund, Inc. *	-	-	15.9787	18.22%	3/30/2026	3/31/2026
BNY Mellon Sustainable U.S. Equity Portfolio, Inc.	0.1403	-	11.6189	19.96%	3/27/2026	3/30/2026
BNY Mellon VIF - Appreciation Portfolio *	-	-	4.9662	14.98%	3/30/2026	3/31/2026
BNY Mellon VIF - Growth and Income Portfolio *	-	-	4.6099	11.51%	3/30/2026	3/31/2026
BNY Mellon VIF - Small Cap Portfolio	0.6431	-	0.2178	0.42%	3/27/2026	3/30/2026

VIF: Variable Investment Fund

* These funds will also be making their normal scheduled quarterly ordinary dividend distributions.

Important Information

BNY Mellon Securities Corporation provides these estimates for informational purposes only. Please remember that they are based on preliminary information and are subject to change. It is possible that final distribution figures will be significantly different from the data above. Capital gain estimates are not intended or written to be used as tax advice. Because each investor's tax situation is unique, you should consult your tax professional about the federal, state, local, or foreign consequences of this information.

Investors should consider the investment objectives, risks, charges, and expenses of the fund carefully before investing. Download a prospectus, or a summary prospectus, if available, that contains this and other information about the fund and read it carefully before investing.

Investors can view historical prices (located in the "Investments" tab) of bny.com/investments to find historical NAV information for each BNY mutual fund.

Short-term and long-term capital gains are taxed differently, so investors may wish to consider waiting to estimate potential tax liability until more detailed information is released in November. Investors should consider the potential reasonableness of making investment decisions prior to an ex-distribution date.

Each fund's distributions are taxable as ordinary income or capital gains, except when your investment is through an IRA, 401(k) plan or other tax-advantaged investment plan (in which case you may be taxed upon withdrawal of your investment from such account).

This material has been distributed for informational purposes only and should not be considered as investment advice or a recommendation of any particular investment, strategy, investment manager or account arrangement, and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

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