BNY | INVESTMENTS

2026 Estimated Capital Gain Information: BNY Exchange-Traded Funds

Below are estimated capital gain distributions for the BNY Exchange-Traded Funds (ETFs) based on portfolio activity through October 31, 2026, and the fund's NAV as of October 31, 2026. Estimated capital gains may be comprised of short and long-term gains and do not include ordinary income distributions. **Enclosed are final estimates, however they may change prior to final distribution dates based on several factors, including portfolio changes, tax adjustments, and changes in outstanding fund shares.** Actual distributions will be posted on bny.com/investments after each fund's ex-distribution date.

SUMMARY OF 2026 ESTIMATED CAPITAL GAIN DISTRIBUTIONS AS OF 10/31/2026:

Ticker	Fund Name	Estimated Capital Gain				Projected Distribution Dates 2026	
		ST Per Share ($)	LT Per Share ($)	Total Per Share ($)	% of NAV	Record / Ex-Date	Payable Date
BKFI	BNY Mellon Active Core Bond ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKCG	BNY Mellon Concentrated Growth ETF	0.0000	0.3461	0.3461	0.89%	12/29/26	1/4/27
BKCI	BNY Mellon Concentrated International ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKAG	BNY Mellon Core Bond ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BCPL	BNY Mellon Core Plus ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKDV	BNY Mellon Dynamic Value ETF	0.0042	0.0863	0.0905	0.26%	12/29/26	1/4/27
BEMD	BNY Mellon Emerging Markets Debt ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKEM	BNY Mellon Emerging Markets Equity ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BEDY	BNY Mellon Enhanced Dividend and Income ETF	0.0000	0.3676	0.3676	1.29%	12/29/26	1/4/27
BGFI	BNY Mellon Global Fixed Income ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKGI	BNY Mellon Global Infrastructure Income ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKHY	BNY Mellon High Yield ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKIE	BNY Mellon International Equity ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BMSI	BNY Mellon Multi-Sector Income ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKMI	BNY Mellon Municipal Intermediate ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BMOP	BNY Mellon Municipal Opportunities ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKMS	BNY Mellon Municipal Short Duration ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKUI	BNY Mellon Ultra Short Income ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKLC	BNY Mellon US Large Cap Core Equity ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKLG	BNY Mellon US Large Cap Equity Growth ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKMC	BNY Mellon US Mid Cap Core Equity ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27
BKSE	BNY Mellon US Small Cap Core Equity ETF	0.0000	0.0000	0.0000	0.00%	12/29/26	1/4/27

BNY Mellon Securities Corporation provides these estimates for informational purposes only. Please remember that they are based on preliminary information and are subject to change. It is possible that final distribution figures will be significantly different from the data above. Capital gain estimates are not intended or written to be used as tax advice. Because each investor's tax situation is unique, you should consult your tax professional about the federal, state, local, or foreign consequences of this information.

ETF shares are listed on an exchange, and shares are generally purchased and sold in the secondary market at market price. At times, the market price may be a premium or discount to the ETF's per share NAV. In addition, ETFs are subject to the risk that an active trading market for an ETF's shares may not develop or be maintained. Buying or selling ETF shares on an exchange may require the payment of brokerage commissions. Any applicable brokerage commissions will reduce returns.

ETFs trade like stocks, are subject to investment risk, including possible loss of principal. Equities are subject to market, market sector, market liquidity, issuer, and investment style risks, among other factors, to varying degrees. The risks of investing in this ETF typically reflect the risks associated with the types of instruments in which the ETF invests. Diversification cannot assure a profit or protect against loss.

BNY mutual funds are not included in this summary.

Investors can view historical prices (located in the "Investments" tab) of bny.com/investments to find historical NAV information for each BNY Investments fund.

Record date: The date the fund looks at its records to determine which shareholders are entitled to receive the distribution.

Ex-date: The date the fund begins trading without the upcoming distribution attached. If you buy on or after the ex-date, you generally do not receive that distribution.

Payable date: The date the distribution is actually paid to eligible shareholders, either in cash or as reinvested shares if applicable. Short-term and long-term capital gains are taxed differently, so investors may wish to consider waiting to estimate potential tax liability until more detailed information is released in November. Investors should consider the potential reasonableness of making investment decisions prior to an ex-distribution date.

Each fund's distributions are taxable as ordinary income or capital gains, except when your investment is through an IRA, 401(k) plan or other tax-advantaged investment plan (in which case you may be taxed upon withdrawal of your investment from such account).

This information does not constitute legal or tax advice and should not be relied upon in preparing your tax returns. Investors should refer to the year-end tax documents forwarded by BNY Mellon and contact their tax advisors regarding their specific tax situation.

Qualified dividends are ordinary dividends that meet specific criteria to be taxed at the lower long-term capital gains tax rate rather than at higher tax rate for an individual's ordinary income. A **short-term capital gain** occurs when an investment is sold that has been held for less than one year. A **long-term capital gain** occurs when an investment is sold that has been held for more than one year.

BNY Investments is the brand name for the investment management business of BNY and its investment firm affiliates worldwide. BNY is the corporate brand of The Bank of New York Mellon Corporation and may be used to reference the corporation as a whole or its various subsidiaries generally.

Not FDIC-Insured | No Bank Guarantee | May Lose Value

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