



November 17, 2022

Important Information Regarding your Fund

Shareholders Approve Agreement and Plan of Reorganization

At a Special Joint Meeting of Shareholders of BNY Mellon Connecticut Fund, BNY Mellon Massachusetts Fund and BNY Mellon Pennsylvania Fund (each, a “Fund”), each a series of BNY Mellon State Municipal Bond Funds (the “Trust”), held on November 17, 2022, shareholders of each respective Fund approved an Agreement and Plan of Reorganization providing for the transfer of all of the assets of the Fund to BNY Mellon AMT-Free Municipal Bond Fund (the “Acquiring Fund”), in exchange solely for Class A, Class C, Class I, Class Y and Class Z shares, as applicable, of the Acquiring Fund having an aggregate net asset value equal to the value of the Fund’s net assets and the assumption by the Acquiring Fund of the Fund’s stated liabilities (the “Reorganization”) on or about January 27, 2023. Class A, Class C, Class I, Class Y and Class Z shares, as applicable, of the Acquiring Fund received by the Fund in the Reorganization will be distributed by the Fund to holders of its Class A, Class C, Class I, Class Y and Class Z shares, respectively, as applicable, in liquidation of the Fund, after which the Fund will cease operations and will be terminated as a series of the Trust.