

## BNY MELLON STRATEGIC MUNICIPAL BOND FUND, INC.

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### Notice of Annual Meeting of Stockholders

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To the Stockholders of BNY Mellon Strategic Municipal Bond Fund, Inc.:

The Annual Meeting of Stockholders (the "Meeting") of BNY Mellon Strategic Municipal Bond Fund, Inc. (the "Fund"), a closed-end investment company organized as a Maryland corporation, will be held over the Internet in a virtual meeting format only, on Thursday, June 11, 2026 at 2:45 p.m., Eastern time, for the following purposes:

1. To elect three Class III Directors, each of whom have been nominated by the Fund's Nominating Committee, to serve for three-year terms until their respective successors are duly elected and qualified.
2. To transact such other business as may properly come before the Meeting, or any adjournments or postponements thereof.

The Fund is designed to be a long-term investment that helps stockholders, primarily retirees or individuals nearing retirement, plan for their financial future by providing consistent, attractive income through multiple market cycles. The Fund, which seeks to provide investors with a monthly federal tax-exempt dividend by investing primarily in high quality municipal bonds, offers a broad opportunity for diversification and exposure to an asset class and strategy that long-term stockholders normally would not be able to access. The Fund has successfully delivered on its investment objective.

Your vote is extremely important because an activist investment firm managed by Saba Capital Master Fund, Ltd. (the "Saba Activist Hedge Fund") that holds shares in the Fund has provided notice to the Fund of its intention to put forth an individual (the "Activist Hedge Fund Individual") for election as a director at the Meeting. **The Board is unanimously OPPOSED to the nomination of the Activist Hedge Fund Individual as it does not believe that the nomination is in the best interest of the Fund or its stockholders and would disrupt the Fund's ability to continue to meet its investment objective and the interests of its long-term stockholders.** You may receive solicitation materials from the Saba Activist Hedge Fund, including proxy statements and proxy cards. **The Board urges you NOT to sign or return or vote on any other color proxy cards sent to you by the Saba Activist Hedge Fund.** The Board believes the nominees it recommends have the skills, qualifications and requisite experience in overseeing investment companies to act in the best interests of **ALL** stockholders. We encourage you to review the accompanying proxy materials and vote as recommended by the Board using the enclosed **WHITE** proxy card.

**Do not send back any proxy card other than the enclosed WHITE proxy card, even to withhold votes on the Saba Activist Hedge Fund Individual, as this may cancel your prior vote for the Board Nominees.** The proxy card you submit

with the latest date is the proxy card that will be counted. If you have previously returned a proxy card sent to you by the Saba Activist Hedge Fund, you can still change your vote (i) by signing, dating and returning the enclosed **WHITE** proxy card in the postage-paid envelope provided herewith; (ii) by recording your voting instructions via telephone or the internet following the instructions on the enclosed **WHITE** proxy card; or (iii) by voting over the Internet during the Meeting.

The Meeting will be held in a virtual meeting format only. You will not be able to attend the Meeting physically, but you may participate over the Internet as described below. However, if it is determined that the Meeting will be held in person, we will make an announcement in the manner noted below.

Stockholders of record at the close of business on April 10, 2026 will be entitled to receive notice of the Meeting and to vote on the proposals. Stockholders who wish to attend the meeting should send an email to the Fund's proxy solicitor, EQ Fund Solutions ("Proxy Solicitor"), at [attendameeting@equiniti.com](mailto:attendameeting@equiniti.com) no later than 2:00 pm, Eastern time, on June 10, 2026. The Proxy Solicitor will then email you the registration link for the Meeting. If you would like to vote during the Meeting, you may do so by entering the control number found on your proxy card.

If you hold your shares through an intermediary, such as a bank or broker, you must register in advance of the Meeting to attend the Meeting virtually. To register you must submit proof of your proxy power (legal proxy provided by your intermediary) reflecting your Fund holdings along with your name and email address to Computershare Fund Services, the Fund's tabulator. You may forward an email from your intermediary or attach an image of your legal proxy to [shareholdermeetings@computershare.com](mailto:shareholdermeetings@computershare.com). Requests for registration should be received no later than 5:00 p.m., Eastern Time, on Thursday, June 4, 2026. You will receive a confirmation email from Computershare of your registration and a control number that will allow you to vote at the Meeting. For requests received after 5:00 p.m., Eastern Time, on Thursday, June 4, 2026, Computershare will attempt to register you, but may be unable to do so prior to the Meeting.

If you hold your shares through a broker-dealer, the broker-dealer is the record holder of your shares. **Since this is a contested proxy solicitation, if you do not give voting instructions to your broker-dealer, your broker-dealer will not be able to vote your shares with respect to the proposal. We urge you to instruct your broker-dealer to vote your shares with the **WHITE** proxy card.**

Questions from stockholders to be considered at the Meeting must be submitted to BNY Investments at 1-800-334-6899 or [instsales@bny.com](mailto:instsales@bny.com) no later than 5:00 p.m., Eastern Time, on Thursday, June 4, 2026. Only questions that are pertinent, as determined by the chairperson of the Meeting, will be answered during the Meeting, subject to time constraints.

Whether or not you plan to attend the Meeting virtually, we urge you to vote and submit your proxy using the enclosed **WHITE** proxy card in advance of the Meeting by one of the methods described in the proxy materials for the Meeting.

PLEASE NOTE: If it is determined that the Meeting will be held in person, instead of virtually, an announcement of the change will be provided by means of a press release, which will be posted on our website [www.bny.com/proxy](http://www.bny.com/proxy). We encourage you to check the website prior to the Meeting. An announcement of any change will also be filed with the Securities and Exchange Commission via its EDGAR system.

By Order of the Board



Sarah S. Kelleher  
Secretary

New York, New York  
April 29, 2026

**WE NEED YOUR PROXY VOTE**

**A STOCKHOLDER MAY THINK ITS VOTE IS NOT IMPORTANT, BUT IT IS VITAL. BY LAW, THE ANNUAL MEETING OF STOCKHOLDERS OF THE FUND WILL HAVE TO BE ADJOURNED WITHOUT CONDUCTING ANY BUSINESS IF STOCKHOLDERS REPRESENTING LESS THAN A MAJORITY OF THE VOTES ENTITLED TO BE CAST AT THE MEETING ARE PRESENT. IN THAT EVENT, THE FUND, AT STOCKHOLDERS' EXPENSE, WOULD CONTINUE TO SOLICIT VOTES IN AN ATTEMPT TO ACHIEVE A QUORUM. CLEARLY, YOUR VOTE COULD BE CRITICAL TO ENABLE THE FUND TO HOLD THE MEETING AS SCHEDULED, SO PLEASE RETURN YOUR WHITE PROXY CARD OR OTHERWISE VOTE PROMPTLY. YOU AND ALL OTHER STOCKHOLDERS WILL BENEFIT FROM YOUR COOPERATION.**

# BNY MELLON STRATEGIC MUNICIPAL BOND FUND, INC.

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## PROXY STATEMENT

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### *Annual Meeting of Stockholders to be held on June 11, 2026*

This proxy statement is furnished in connection with a solicitation of proxies by the Board of Directors (the "Board") of BNY Mellon Strategic Municipal Bond Fund, Inc. (the "Fund"), a closed-end investment company organized as a Maryland corporation, to be used at the Annual Meeting of Stockholders of the Fund (the "Meeting") to be held over the internet in a virtual meeting format only on Thursday, June 11, 2026 at 2:45 p.m., Eastern time, and at any and all adjournments or postponements thereof, for the purposes set forth in the accompanying Notice of Annual Meeting of Stockholders. Stockholders of record at the close of business on April 10, 2026 (the "Record Date") are entitled to receive notice of the Meeting and to vote on the proposals. Stockholders will not be able to attend the Meeting physically but may participate over the Internet as described in the Notice of Annual Meeting of Stockholders.

The Fund is designed to be a long-term investment that helps stockholders, primarily retirees or individuals nearing retirement, plan for their financial future by providing consistent, attractive income through multiple market cycles. The Fund, which seeks to provide investors with a monthly federal tax-exempt dividend by investing primarily in high quality municipal bonds, offers a broad opportunity for diversification and exposure to an asset class and strategy that long-term stockholders normally would not be able to access. The Fund has successfully delivered on its investment objective.

Stockholders are entitled to one vote for each Fund share held and fractional votes for each fractional Fund share held as of the Record Date. Shares represented by executed and unrevoked proxies will be voted in accordance with the specifications made thereon. If the enclosed proxy card is properly executed and returned, or if you have voted by telephone or over the Internet, your vote nevertheless may be revoked after it is received by sending a written notice of revocation to the proxy tabulator at the address listed on the proxy card or by mailing a duly executed proxy card bearing a later date; you may also change your vote by calling the toll-free telephone number listed under "To vote by Telephone" on the proxy card or over the Internet by going to the website listed on the proxy card and following the instructions on the website. To be effective, such revocation or vote change must be received before your prior proxy is exercised at the Meeting. If you hold shares through a bank or other intermediary, please consult your bank or intermediary regarding your ability to revoke voting instructions after such instructions have been provided. In addition, any stockholder who attends the Meeting virtually may vote over the Internet during the Meeting, thereby canceling any proxy previously given.

If you hold your shares through a broker-dealer, the broker-dealer is the record holder of your shares. Since this is a contested proxy solicitation, if you do not give voting instructions to your broker-dealer, your broker-dealer will not be able to vote your shares with respect to the proposal. We urge you to instruct your broker-dealer to vote your shares with the **WHITE** proxy card. Please consult with your broker-dealer regarding your ability to revoke voting instructions after they have been provided.

A quorum is constituted for the Fund by the presence in person or by proxy of the holders of a majority of the outstanding shares of the Fund entitled to vote at the Meeting. Virtual attendance at the Meeting shall constitute in person attendance for purposes of calculating a quorum. If a quorum is not present at the Meeting, the chairperson of the Meeting or the persons named as proxies may propose one or more adjournments of the Meeting to permit further solicitation of proxies for the Fund. If a proposal is to be voted upon by only one class of the Fund's shares, a quorum of that class of shares (the holders of a majority of the outstanding shares of the class) must be present in person or by proxy at the Meeting in order for the proposal to be considered. The Fund has two classes of capital stock: Common Stock, par value \$0.001 per share (the "Common Stock"), and Variable Rate MuniFund Term Preferred Shares, par value \$0.001 per share, liquidation preference \$25,000 per share (the "VMTP Shares").

As of April 10, 2026, the Fund had outstanding the following number of shares:

<b>Common Stock</b>	<b>VMTP Shares</b>
<b><u>Outstanding</u></b>	<b><u>Outstanding</u></b>
49,428,691	1,972

It is estimated that proxy materials will be mailed to stockholders of record on or about April 29, 2026. To reduce expenses, only one copy of this proxy statement will be mailed to certain addresses shared by two or more accounts. If you wish to revoke this arrangement and receive individual copies, you may do so at any time by writing to the address or calling the phone number set forth below. The Fund will begin sending you individual copies promptly after receiving your request. The principal executive office of the Fund is located at 240 Greenwich Street, New York, New York 10286.

**A copy of the Fund's most recent Annual Report to Stockholders is available upon request, without charge, by visiting [www.bny.com/closed-end-funds](http://www.bny.com/closed-end-funds), writing to the Fund at BNY Shareholder Services, P.O. Box 534434, Pittsburgh, Pennsylvania 15253-4434, calling your financial adviser, or calling toll free 1-800-645-6561.**

**Important Notice Regarding Internet Availability of Proxy Materials for the Annual Meeting of Stockholders to Be Held on Thursday, June 11, 2026: This proxy statement, a copy of the Fund's most recent Annual Report to**

Stockholders, and any additional proxy soliciting materials are available at [www.bny.com/closed-end-funds](http://www.bny.com/closed-end-funds).

## PROPOSAL 1: ELECTION OF DIRECTORS

The Fund's Board is divided into three classes with the term of office of one class expiring each year. It is therefore proposed that stockholders of the Fund consider the election of three Class III Directors to serve for three-year terms and until their respective successors are duly elected and qualified.

The Fund's Board has nominated for election, and recommends that stockholders vote FOR, the following individuals: **Joan L. Gulley, Burton N. Wallack and Roslyn M. Watson** (the "**Board Nominees**"). The Fund received notice from an activist investment firm managed by Saba Capital Master Fund, Ltd. (the "Saba Activist Hedge Fund") of its intention to put forth an individual (the "Activist Hedge Fund Individual") for election as a director at the Meeting. The Board believes that the Activist Hedge Fund Individual would disrupt the Fund's ability to continue to meet its investment objective and the interests of its long-term stockholders.

The Board believes that the **Board Nominees** have the skills, qualifications and requisite experience in overseeing investment companies like the Fund to act in the best interests of **ALL** stockholders.

Mses. Gulley and Watson and Mr. Wallack currently serve as Directors of the Fund and are board members of certain other funds in the BNY Mellon Family of Funds. Each Board Nominee has previously been elected by the Fund's stockholders. Each Board Nominee was nominated by the Fund's nominating committee, has consented to being named in this proxy statement and has agreed to continue to serve as a Director of the Fund if elected.

Biographical information about each Board Nominee is set forth below. Biographical information about the Fund's Directors who are not standing for election at the Meeting but who will continue to be Directors of the Fund after the Meeting (each, a "Continuing Director"), information on each Board Nominee's and Continuing Director's ownership of Fund shares and other relevant information is set forth in Exhibit A to this proxy statement. None of the Board Nominees or Continuing Directors are deemed to be "interested persons" (as defined in the Investment Company Act of 1940, as amended (the "1940 Act")) of the Fund.

Together with the Continuing Directors, the Board Nominees are focused on creating sustainable value for ALL stockholders. The Board has reviewed the qualifications and backgrounds of the Board Nominees and believes that the Board Nominees are the most qualified and experienced stewards to continue overseeing the Fund in pursuing its investment objective for the benefit of all stockholders. Each Board Nominee has over 20 years of experience in investment company board service. The Board Nominees and Continuing Directors have demonstrated their ability to consistently deliver value to stockholders, including:

- *Strong Fund Performance.* The Fund has outperformed its benchmark index, the Bloomberg U.S. Municipal Bond Index, on a net asset value basis for six of the past ten calendar years.

- *Favorable relative total expenses.* The Fund's total expenses rank in the first quartile of its Lipper peer category as of December 31, 2025. Further, for the benefit of Fund stockholders, the Board has worked with the Fund's investment adviser to agree, until May 31, 2027, to waive receipt of a portion of its investment advisory fee from the Fund in the amount of .10% of the value of the Fund's average weekly net assets.
- *Continuous investment program.* The Fund's experienced portfolio management team provides continuity of investment process for stockholders.
- *Distributions.* The Fund has successfully delivered distributions averaging \$0.0297 per share over the past 10 years.

The Board has approved the Board Nominees and believes their election is in your best interest.

The persons named as proxies on the accompanying **WHITE** proxy card intend to vote each proxy for the election of the Board Nominees, unless stockholders specifically indicate on their proxies the desire to withhold authority to vote for elections to office. It is not contemplated that any Board Nominee will be unable to serve as a Director for any reason, but, if that should occur prior to the Meeting, the Board reserves the right to substitute another person or persons of its choice as nominee or nominees.

Under the 1940 Act and the terms of each Fund's charter, holders of VMTP Shares voting as a single class are entitled, to the exclusion of holders of Common Stock, to elect two Directors. Ms. Robin A. Melvin and Ms. Benaree Pratt Wiley, each a Continuing Director, are the Fund's two VMTP Shares designees. Accordingly, holders of the Fund's Common Stock and holders of the Fund's VMTP Shares will vote together as a single class with respect to the election of the nominees.

Board's Oversight Role in Management. The Board's role in management of the Fund is oversight. As is the case with virtually all investment companies (as distinguished from operating companies), service providers to the Fund, primarily BNY Mellon Investment Adviser, Inc., the Fund's investment adviser (the "Investment Adviser" or "BNYIA"), Insight North America LLC, the Fund's sub-adviser and an affiliate of the Investment Adviser (the "Sub-Adviser"), and their affiliates have responsibility for the day-to-day management of the Fund, which includes responsibility for risk management (including management of investment risk, valuation risk, issuer and counterparty credit risk, compliance risk and operational risk). As part of its oversight, the Board, acting at its scheduled meetings, or the Chairman, acting between Board meetings, regularly interacts with and receives reports from senior personnel of service providers, including senior personnel of the Investment Adviser, the Sub-Adviser and their affiliates, the Fund's and the Investment Adviser's Chief Compliance Officer and portfolio management personnel. The Board's Audit Committee (which consists of all Directors) meets

during its regularly scheduled and special meetings, and between meetings the Audit Committee chair is available to the Fund's independent registered public accounting firm and the Fund's Chief Financial Officer. The Board also receives periodic presentations from senior personnel of the Investment Adviser, the Sub-Adviser or their affiliates regarding risk management generally, as well as periodic presentations regarding specific operational, compliance or investment areas, such as cybersecurity, business continuity, personal trading, valuation, credit and investment research. As warranted, the Board also receives informational reports from counsel to the Fund and the Board's independent legal counsel regarding regulatory compliance and governance matters. The Board has adopted policies and procedures designed to address certain risks to the Fund. In addition, the Investment Adviser, the Sub-Adviser and other service providers to the Fund have adopted a variety of policies, procedures and controls designed to address particular risks to the Fund. Different processes, procedures and controls are employed with respect to different types of risks. However, it is not possible to eliminate all of the risks applicable to the Fund, and the Board's risk management oversight is subject to inherent limitations.

Board Composition and Leadership Structure. The 1940 Act requires that at least 40% of the Fund's Directors not be "interested persons" (as defined in the 1940 Act) of the Fund ("Independent Directors") and as such are not affiliated with the Investment Adviser. To rely on certain exemptive rules under the 1940 Act, a majority of the Fund's Directors must be Independent Directors, and for certain important matters, such as the approval of the Fund's investment advisory agreement or transactions with affiliates, the 1940 Act or the rules thereunder require the approval of a majority of the Independent Directors. Currently, all of the Fund's Directors, including the Chairman of the Board, are Independent Directors. The Board has determined that its leadership structure, in which the Chairman of the Board is not affiliated with the Investment Adviser, is appropriate in light of the specific characteristics and circumstances of the Fund, including, but not limited to: (i) the services that the Investment Adviser, the Sub-Adviser and their affiliates provide to the Fund and potential conflicts of interest that could arise from these relationships; (ii) the extent to which the day-to-day operations of the Fund are conducted by Fund officers and employees of the Investment Adviser, the Sub-Adviser and their affiliates; and (iii) the Board's oversight role in management of the Fund.

Information About Each Board Nominee's Experience, Qualifications, Attributes or Skills. Board Nominees for Director of the Fund, together with information as to their principal occupations and other board memberships for the past five years, are shown below. The address of each Board Nominee is 240 Greenwich Street, New York, New York 10286. Specific information about each Board Nominee's ownership of Fund shares and other relevant information is set forth in Exhibit A.

***Board Nominees for Class III Directors with Terms Expiring in 2029***

<b>Name (Age) Position with Fund (Since)</b>	<b>Principal Occupation for at Least the Past 5 Years</b>	<b>Other Board Memberships Held During at Least the Past 5 Years</b>
<b>JOAN L. GULLEY</b> (77) <b>Class III Director</b> (2017)	Nantucket Atheneum, <i>Chair</i> (June 2018 – June 2021) and <i>Director</i> (2015 – June 2021)  Orchid Island Club, <i>Governor</i> (2016 – February 2025) and <i>President</i> (February 2023 – February 2025)	N/A
<b>BURTON N. WALLACK</b> (74) <b>Class III Director</b> (2006)	Wallack Management Company, President and Co-owner (1987 – Present)	N/A
<b>ROSLYN M. WATSON</b> (76) <b>Class III Director</b> (2026)	Watson Ventues, Principal (1993 – Present)	N/A

The Board is comprised of a diverse and highly experienced group of Directors who each bring significant expertise and leadership experience to the Board. Additional information about each Board Nominee follows (supplementing the information provided in the table above) that describes some of the specific experiences, qualifications, attributes or skills that each Board Nominee possesses which the Board believes has prepared them to be effective Directors (this information for the Continuing Directors is set forth in Exhibit A). The Board believes that the significance of each Director's experience, qualifications, attributes or skills is an individual matter (meaning that experience that is important for one Director may not have the same value for another) and that these factors are best evaluated at the Board level, with no single Director, or particular factor, being indicative of Board effectiveness. However, the Board believes that Directors need to have the ability to critically review, evaluate, question and discuss information provided to them, and to interact effectively with Fund management, service providers and counsel, in order to exercise effective business judgment in the performance of their duties; the Board believes that its members satisfy this standard. Experience relevant to having this ability may be achieved through a Director's educational background; business, professional training or practice (e.g., medicine, accounting or law), public service or academic positions; experience from service as a board member (including the Board of the Fund) or as an executive of investment funds, public companies or significant

private or not-for-profit entities or other organizations; and/or other life experiences. The charter for the Board's nominating committee contains certain other factors considered by the committee in identifying and evaluating potential Director nominees. To assist them in evaluating matters under federal and state law, the Directors are counseled by their independent legal counsel, who participates in Board meetings and interacts with the Investment Adviser and also may benefit from information provided by the Investment Adviser's counsel; counsel to the Fund and to the Board has significant experience advising funds and fund board members. The Board and its committees have the ability to engage other experts as appropriate. The Board evaluates its performance at least on an annual basis.

### **Board Nominees for Class III Directors**

**Joan L. Gulley** – Ms. Gulley served in various senior roles at PNC Financial Services Group, Inc. ("PNC") from 1993 until her retirement in 2014, including Chief Executive Officer of PNC Advisors, the wealth management and institutional services business of PNC, from 2002 to 2005, Executive Vice President and Chief Marketing Officer of PNC from 2002 to 2007, and Executive Vice President ("EVP") and Chief Human Resources Officer ("CHRO") of PNC from 2008 until 2014. In her role as EVP and CHRO of PNC, Ms. Gulley was responsible for the oversight of \$8 billion in combined pension and 401(k) assets. Ms. Gulley also served as a member of PNC's Executive Committee from 2008 to 2014, where she participated in all key strategic and operational decisions affecting PNC, and was responsible for all staff support to the PNC Board's Personnel and Compensation Committee with respect to executive compensation, succession planning, talent management, human resource regulatory matters and diversity. Prior to joining PNC, Ms. Gulley held positions with The Massachusetts Company, a chartered bank and subsidiary of The Travelers Insurance Company, which was acquired by PNC in 1993, and with branches of the Federal Reserve Bank in Boston, Massachusetts and Washington D.C. Ms. Gulley served as a Governor and President of the Orchid Island Club until February 2025 and from 2015 to 2021 served on the Board of Trustees of the Nantucket Atheneum.

**Burton N. Wallack** – Mr. Wallack is President and co-owner of Wallack Management Company, a real estate management company that provides financial reporting and management services. He also serves as a board member for Mount Sinai Hospital Urology (2017 – Present).

**Roslyn M. Watson** – Ms. Watson has been a business entrepreneur in commercial and residential real estate for over 15 years. Ms. Watson currently serves as President and Founder of Watson Ventures, Inc., a real estate development investment firm, and her board memberships include American Express Bank, FSB (until 2018), The Hyams Foundation, Inc. (emeritus), Pathfinder International (until September 2022) and Simmons College. Previously, she held various positions in the public and private sectors, including General Manager for the Massachusetts Port Authority. She has received numerous awards, including the Woman of Achievement award

from the Boston Big Sister Association and the Working Woman of the Year Award from Working Woman Magazine.

Fund Board Committees. The Fund has standing Audit, Nominating, Compensation and Litigation Committees, each comprised of its Independent Directors, except that Mr. Joseph S. DiMartino does not serve on the Compensation Committee.

The function of the Audit Committee is (1) to oversee the Fund's accounting and financial reporting processes and the audits of the Fund's financial statements and (2) to assist in the Board's oversight of the integrity of the Fund's financial statements, the Fund's compliance with legal and regulatory requirements and the qualifications, independence and performance of the Fund's independent registered public accounting firm. A copy of the Fund's Audit Committee Charter, which describes the Audit Committee's purposes, duties and responsibilities, is available at [www.bny.com/closed-end-funds](http://www.bny.com/closed-end-funds) in the "BNY Audit Committee Charter" section under "Investments – Closed End Funds".

The Fund's Nominating Committee is responsible for selecting and nominating persons as members of the Board for election or appointment by the Board and for election by stockholders. In evaluating potential nominees, including any nominees recommended by stockholders, the Committee takes into consideration the factors listed in the Fund's Nominating Committee Charter and Procedures (the "Nominating Committee Charter"), including character and integrity, and business and professional experience. The Nominating Committee may consider whether a potential nominee's professional experience, education, skills and other individual qualities and attributes, including gender, race or national origin, would provide beneficial diversity of skills, experience or perspective to the Board's membership and collective attributes. Such considerations will vary based on the Board's existing membership and other factors, such as the strength of a potential nominee's overall qualifications relative to the foregoing considerations. The Committee will consider recommendations for nominees from stockholders submitted to the Secretary of the Fund, c/o BNY Legal Department, 240 Greenwich Street, 18<sup>th</sup> Floor, New York, New York 10286, and including information regarding the recommended nominee as specified in the Nominating Committee Charter. The Nominating Committee Charter is attached as Exhibit B to this proxy statement.

The function of the Compensation Committee is to establish the appropriate compensation for serving on the Board.

The Litigation Committee seeks to address any potential conflicts of interest between the Fund and the Investment Adviser in connection with any potential or existing litigation or other legal proceeding related to securities held by the Fund and held or otherwise deemed to have a beneficial interest held by the Investment Adviser or its affiliate.

Compensation. Each Board Nominee also serves as a board member of certain other funds in the BNY Mellon Family of Funds. Annual retainer fees and meeting

attendance fees are allocated among the Fund and those other funds on the basis of net assets, with the Chairman of the Board receiving an additional 25% of such compensation in light of the additional responsibilities the Chairman assumes. The Fund reimburses Directors for travel and out-of-pocket expenses in connection with attending Board or committee meetings. The Fund does not have a bonus, pension, profit-sharing or retirement plan.

The amount of compensation paid to each Board Nominee by the Fund for its fiscal year ended November 30, 2025, and the aggregate amount of compensation paid to each Board Nominee by all funds in the fund complex (which comprises registered investment companies for which the Investment Adviser serves as investment adviser) for which the Board Nominee was a board member during 2025, was as follows\*:

<b><u>Name of Board Nominee</u></b>	<b><u>Compensation from the Fund</u></b>	<b><u>Aggregate compensation from the Fund Complex Paid to Board Nominee (**)</u></b>
Joan L. Gulley	\$8,998	\$408,000 (38)
Burton N. Wallack	\$8,998	\$169,000 (12)
Roslyn M. Watson	\$0***	\$411,500 (37)

\* Amounts shown do not include expenses reimbursed to Directors for attending Board meetings. Amounts shown also do not include the costs of office space, office supplies and secretarial services, which are paid by the Fund (allocated among the funds in the BNY Mellon Family of Funds based on net assets); for the fiscal year ended in 2025, the amount paid by the Fund was approximately \$444.

\*\* Represents the number of separate portfolios comprising the investment companies in the fund complex, including the Fund, for which the Board Nominee served as a board member in 2025.

\*\*\* Ms. Watson' election as a Class III Director of the Fund was effective January 1, 2026, and accordingly, she did not receive any compensation from the Fund in 2025.

For the Fund's most recent fiscal year, the number of Board and committee meetings held and the amount of compensation paid by the Fund to the Continuing Directors and the aggregate amount of compensation paid by all funds in the fund complex (which comprises registered investment companies for which the Investment Adviser or an affiliate of the Investment Adviser serves as investment adviser) for which each such person was a board member in 2025 are set forth in Exhibit A. Certain other information concerning the Fund's Directors and officers also is set forth in Exhibit A.

As discussed above, the Fund received a letter from the Saba Activist Hedge Fund on December 30, 2025 regarding its intention to submit the Activist Hedge Fund Individual for consideration at the Meeting. The Saba Activist Hedge Fund did not provide the Nominating Committee and the Board with information sufficient to evaluate the Activist Hedge Fund Individual in accordance with the factors listed in the Nominating Committee Charter. The Nominating Committee and the Board seek to ensure that the Fund operates in a manner that protects and advances the interests of all stockholders, not just the interests of the Saba Activist Hedge Fund and its clients, which may be at odds with the Fund's long-term objectives. Thus, the Nominating Committee and the Board support the nomination and election of the Board Nominees.

### **Required Vote and Board of Directors' Recommendation**

Provided a quorum is present, the election of each Board Nominee requires the affirmative vote of a plurality of votes cast at the Meeting for the election of Directors. This means that the Board Nominees receiving the largest number of votes will be elected to fill the available positions, and a Board Nominee may be elected even if he or she received less than a majority of the votes cast.

**THE BOARD, INCLUDING THE INDEPENDENT DIRECTORS,  
UNANIMOUSLY RECOMMENDS THAT STOCKHOLDERS  
VOTE "FOR" THE BOARD NOMINEES  
BY SUBMITTING THE WHITE PROXY CARD**

### **ADDITIONAL INFORMATION**

#### **Selection of Independent Registered Public Accounting Firm**

The 1940 Act requires that the Fund's independent registered public accounting firm (the "independent auditors" or "auditors") be selected by a majority of the Independent Directors. The Audit Committee has direct responsibility for the appointment, compensation, retention and oversight of the Fund's independent auditors. At a meeting held on October 28, 2025, the Fund's Audit Committee approved and the Fund's Board, including a majority of the Independent Directors, ratified and approved the selection of Ernst & Young LLP ("EY") as the independent auditors for the Fund's fiscal year ending November 30, 2026. EY, a major international accounting firm, has acted as independent auditors of the Fund since the Fund's organization. The Audit Committee's report for the Fund relating to the financial statements for the fiscal year ended November 30, 2025 is attached as Exhibit C to this proxy statement.

## Independent Registered Public Accounting Firm Fees and Services

The following chart reflects fees billed by EY in the Fund's last two fiscal years. For Service Affiliates (*i.e.*, the Investment Adviser and any entity controlling, controlled by or under common control with the Investment Adviser that provides ongoing services to the Fund), such fees represent only those fees that required pre-approval of the Audit Committee, except the Aggregate Non-Audit Fees amounts, which include all non-audit fees billed by EY to the Fund and Service Affiliates. All services provided by EY were pre-approved as required.

	<u>Fund</u> <sup>1</sup>	<u>Service Affiliates</u> <sup>1</sup>
Audit Fees	\$38,931/\$39,710	\$0/\$0
Audit-Related Fees <sup>2</sup>	\$12,339/\$12,410	\$0/\$0
Tax Fees <sup>3,4</sup>	\$3,342/\$3,342	\$8,860/\$9,226
All Other Fees	\$0/\$0	\$0/\$0
Aggregate Non-Audit Fees <sup>4</sup>	\$1,486,377/\$1,834,935	\$8,860/\$9,226

1. Fiscal years ended November 30, 2024/November 30, 2025.

2. Services to the Fund consisted of one or more of the following: (i) agreed upon procedures related to compliance with Internal Revenue Code section 817(h); (ii) security counts required by Rule 17f-2 under the 1940 Act; (iii) advisory services as to the accounting or disclosure treatment of Fund transactions or events; (iv) advisory services as to the accounting or disclosure treatment of the actual or potential impact to the Fund of final or proposed rules, standards or interpretations by the SEC, the Financial Accounting Standards Boards or other regulatory or standard-setting bodies; and (v) agreed upon procedures in evaluating compliance by the Fund with the provisions of the Fund's articles supplementary creating the series of preferred stock.

3. Services to the Fund consisted of: (i) review or preparation of U.S. federal, state, local and excise tax returns; (ii) U.S. federal, state and local tax planning, advice and assistance regarding statutory, regulatory or administrative developments; and (iii) tax advice regarding tax qualification matters and/or treatment of various financial instruments held or proposed to be acquired or held.

4. Aggregate non-audit fees billed by EY to the Fund and Service Affiliates are shown under the Service Affiliates column.

***Audit Committee Pre-Approval Policies and Procedures.*** The Fund's Audit Committee has established policies and procedures (the "Policy") for pre-approval (within specified fee limits) of EY's engagement for audit and non-audit services to the Fund and non-audit services to Service Affiliates without specific case-by-case consideration. The pre-approved services in the Policy can include pre-approved

audit services, pre-approved audit-related services, pre-approved tax services and pre-approved all other services. Pre-approval considerations include whether the proposed services are compatible with maintaining EY's independence. Pre-approvals pursuant to the Policy are considered annually. In addition, proposed services requiring pre-approval but not covered by the Policy are considered from time to time as necessary.

***Auditor Independence.*** The Fund's Audit Committee has considered whether the provision of non-audit services that were rendered to Service Affiliates that did not require pre-approval is compatible with maintaining EY's independence.

A representative of EY will be available to join the Meeting, will have the opportunity to make a statement and will be available to respond to appropriate questions.

### **Service Providers**

BNY Mellon Investment Adviser, Inc., located at 240 Greenwich Street, New York, New York 10286, serves as the Fund's investment adviser pursuant to an Investment Advisory Agreement between the Fund and BNYIA. A discussion regarding the basis for the Board approving the Investment Advisory Agreement is available in the Fund's annual report for the fiscal year ended November 30, 2025. BNYIA also serves as the Fund's administrator. BNYIA is the primary mutual fund business of The Bank of New York Mellon Corporation ("BNY"), a global investments company dedicated to helping its clients manage and service their financial assets throughout the investment lifecycle.

Insight North America LLC, an affiliate of the Investment Adviser, located at 200 Park Avenue, 7th Floor, New York, New York 10166, serves as the Fund's sub-adviser. The Sub-Adviser, subject to the Investment Adviser's supervision and approval, provides day-to-day management of the Fund's assets. A discussion regarding the basis for the Board approving the sub-investment advisory agreement between the Investment Adviser and the Sub-Adviser is available in the Fund's annual report for the fiscal year ended November 30, 2025.

The Bank of New York Mellon, an affiliate of the Investment Adviser, located at 240 Greenwich Street, New York, New York 10286, acts as Custodian for the assets of the Fund.

Computershare Inc., located at 480 Washington Boulevard, Jersey City, New Jersey 07310, acts as the Fund's Transfer Agent, Dividend-Paying Agent and Registrar.

### **Voting Information**

**To vote, you may use any of the following methods:**

- *By Mail.* Please complete, date and sign the enclosed WHITE proxy card and mail it in the enclosed, postage-paid envelope.

- *Over the Internet.* Have your proxy card available. Go to the website listed on the proxy card. Enter your control number from your proxy card. Follow the instructions on the website.
- *By Telephone.* Have your proxy card available. Call the toll-free number listed on the proxy card. Enter your control number from your proxy card. Follow the recorded instructions.
- *At the Meeting.* You will not be able to attend the Meeting physically, but you may attend the Meeting virtually. Any stockholder who attends the Meeting virtually may vote over the Internet (see above) during the Meeting.

Shares represented by properly executed and unrevoked proxies will be voted in accordance with the specifications made thereon, and, if no voting instructions are given, shares will be voted "for" the election of the Board Nominees.

If a proxy is properly executed and returned accompanied by instructions to withhold authority to vote or represents a broker "non-vote" (that is, a proxy from a broker or nominee indicating that such person has not received instructions from the beneficial owner or other person entitled to vote shares of the Fund on a particular matter with respect to which the broker or nominee does not have discretionary power), the Fund's shares represented thereby will be considered to be present at the Meeting for purposes of determining the existence of a quorum for the transaction of business, but will not constitute a vote "for" the Board Nominees and will have no effect on the result of the vote. Given the contested nature of the election, your broker may not vote your shares on non-routine matters such as the election of the Board Nominees at the Meeting. **We urge you to instruct your broker or other nominee to vote your shares on the WHITE proxy card so that your votes may be counted.**

The cost of preparing, printing and mailing this proxy statement and the attached Notice of Annual Meeting of Stockholders and the accompanying proxy card, as well as the costs associated with the proxy solicitation on behalf of the Board, which is estimated to total approximately \$170,000-\$210,000, will be borne by the Fund. In addition to the use of the mail, proxies may be solicited by telephone. Authorizations to execute proxies may be obtained by electronic transmission or by telephonic instructions in accordance with procedures designed to authenticate the stockholder's identity. In all cases where a telephonic proxy is solicited (as opposed to where the stockholder calls the toll-free telephone number directly to vote), the stockholder will be asked to provide or confirm certain identifiable information and to confirm that the stockholder has received the proxy statement and proxy card. Within 72 hours of receiving a stockholder's solicited telephonic voting instructions, a confirmation will be sent to the stockholder to ensure that the vote has been taken in accordance with the stockholder's instructions and to provide a telephone number to call immediately if the stockholder's instructions are not correctly reflected in the confirmation. The Fund has retained EQ Fund Solutions (the "Proxy Solicitor") to

assist in the solicitation of proxies, primarily by contacting stockholders by telephone. The cost of the Proxy Solicitor is estimated to be approximately \$165,000-\$205,000 for the Fund, which amount is included in the estimated total expenses listed above. The foregoing are estimates only and subject to change.

### **OTHER MATTERS**

The Fund's Board is not aware of any other matter which may come before the Meeting. However, should any such matter properly come before the Meeting, it is the intention of the persons named in the accompanying form of proxy to vote the proxy in accordance with their discretion on such matter.

Any proposals of stockholders that are intended to be presented at the Fund's 2027 Annual Meeting of Stockholders in accordance with Rule 14a-8 under the Securities Exchange Act of 1934, as amended (the "Exchange Act"), must be received by the Secretary of the Fund at the Fund's principal executive offices no later than December 30, 2026, and must comply with all other legal requirements in order to be included in the Fund's proxy statement and form of proxy for that meeting. Notwithstanding the foregoing, if notice of a stockholder proposal is received after March 15, 2027, the persons named as proxies may vote proxies held by them in their discretion on such proposal. If the 2027 Annual Meeting of Stockholders is advanced or delayed by more than 30 days from June 11, 2027, then timely notice must be delivered not earlier than the 150<sup>th</sup> day prior to such annual meeting and not later than 5:00 p.m., Eastern time, on the later of the 120<sup>th</sup> day prior to such annual meeting or the tenth day following the day on which public announcement of the date of such meeting is first made. All stockholder proposals must include the information required by the Fund's bylaws.

Stockholders who wish to communicate with Directors should send communications to the attention of the Secretary of the Fund, c/o BNY Mellon Investment Adviser, Inc. Legal Department, 240 Greenwich Street, 18<sup>th</sup> Floor, New York, New York 10286, and communications will be directed to the Director or Directors indicated in the communication or, if no Director or Directors are indicated, to the Chairman of the Board.

### **NOTICE TO BANKS, BROKER/DEALERS AND VOTING TRUSTEES AND THEIR NOMINEES**

Please advise BNY Mellon Strategic Municipal Bond Fund, Inc., in care of Computershare Inc., Proxy Department, 480 Washington Blvd., 27<sup>th</sup> Floor, Jersey City, New Jersey 07310, whether other persons are the beneficial owners of the shares for which proxies are being solicited and, if so, the number of copies of the proxy statement and other soliciting material you wish to receive in order to supply copies to the beneficial owners of shares. The Fund may pay persons holding shares of the Fund in their names or those of their nominees for their expenses in sending soliciting materials to their principals.

**IT IS IMPORTANT THAT PROXIES BE RETURNED PROMPTLY. THEREFORE, STOCKHOLDERS WHO DO NOT EXPECT TO ATTEND THE MEETING VIRTUALLY ARE URGED TO COMPLETE, SIGN, DATE AND RETURN THE ENCLOSED WHITE PROXY CARD IN THE ENCLOSED STAMPED ENVELOPE OR OTHERWISE VOTE PROMPTLY.**

Dated: April 29, 2026

## EXHIBIT A

### PART I

Part I sets forth information regarding the Continuing Directors, Board and committee meetings and share ownership.

Information About the Continuing Directors' Experience, Qualifications, Attributes or Skills. The Continuing Directors of the Fund who are not standing for election at the Meeting — that is, Mses. Bovich, Melvin and Wiley and Messrs. DiMartino, Donohue, Howard and Skapyak — together with information as to their positions with the Fund, principal occupations and other board memberships for the past five years, are shown below. The address of the Continuing Directors is 240 Greenwich Street, New York, New York 10286.

#### *Continuing Class I Directors with Term Expiring in 2027*

<b>Name (Age) Position with Fund (Since)</b>	<b>Principal Occupation for at Least the <u>Past 5 Years</u></b>	<b>Other Board Memberships Held During at Least the <u>Past 5 Years</u></b>
<b>JOSEPH S. DIMARTINO</b> (81) <b>Chairman of the Board Class I Director</b> (1995)	Director or Trustee of funds in the BNY Mellon Family of Funds and certain other entities (as listed herein)	CBIZ, Inc., a public company providing professional business services, products and solutions, Director (1997 – May 2023)
<b>ANDREW J. DONOHUE</b> (74) <b>Class I Director</b> (2026)	Attorney, Solo Law Practice (2019 – Present)  Shearman & Sterling LLP, <i>Of Counsel</i> (2017 – 2019)  Chief of Staff to the Chair of the SEC (2015 – 2017)	N/A

Name (Age) Position with Fund (Since)	Principal Occupation for at Least the Past 5 Years	Other Board Memberships Held During at Least the Past 5 Years
<b>BENAREE PRATT WILEY (78)</b> <b>VMTP Shares Designee Class I Director (2016)</b>	The Wiley Group, <i>Principal</i> (2005 – Present)	CBIZ, Inc., a public company providing professional business services, products and solutions, <i>Director</i> (2008 – Present)  Blue Cross – Blue Shield of Massachusetts, <i>Director</i> (2004 – December 2020)
<b>FRANCINE J. BOVICH (73)</b> <b>Class I Director (2026)</b>	The Bradley Trusts, <i>Trustee</i> (2011 – Present)	N/A

*Continuing Class II Directors with Terms Expiring in 2028*

<b>Name (Age) Position with Fund (Since)</b>	<b>Principal Occupation for at Least the Past 5 Years</b>	<b>Other Board Memberships Held During at Least the Past 5 Years</b>
<b>ALAN H. HOWARD</b> (65) <b>Class II Director</b> (2018)	<p>Heathcote Advisors LLC, <i>Managing Partner</i> (2008 – Present)</p> <p>Dynatech/MPX Holdings LLC, <i>President</i> (2012 – May 2019); and <i>Board Member</i> of its two operating subsidiaries, Dynatech International LLC and Military Parts Exchange LLC (2012 – December 2019), including <i>Chief Executive Officer</i> of Dynatech International LLC (2013 – May 2019)</p> <p>Rossoff &amp; Co., <i>Senior Advisor</i> (2013 – June 2021)</p> <p>LSH Partners Securities LLC, <i>Senior Advisor</i> ( February 2025 – Present)</p>	<p>Movado Group, Inc., a public company that designs, sources, markets and distributes watches, <i>Director</i> (1997 – Present)</p> <p>New England Expert Technologies Corp., a privately held manufacturer of complex, close- tolerance parts for a variety of industries, <i>Director</i> (2022 – Present); <i>Chairman</i> (June 2025 – Present)</p> <p>Diamond Offshore Drilling, Inc., a public company that provides contract drilling services, <i>Director</i> (2020 – April 2021)</p>

Name (Age) Position with Fund (Since)	Principal Occupation for at Least the <u>Past 5 Years</u>	Other Board Memberships Held During at Least <u>the Past 5 Years</u>
Persado Inc., <i>Advisor to the CEO and Board</i> (June 2025 – Present)	Credit Suisse First Boston LLC (1984 – 2006); <i>Managing Director</i> (1996 – 2006); and <i>Head of the Large Cap Diversified Group</i> (1999 – 2006)	Siddhi Acquisition Corp., a public company that focuses on effecting merger, amalgamation, acquisition, share purchase, reorganization or similar business combination with businesses, <i>Director</i> (August 2024 – Present)

Name (Age) Position with Fund ( <u>Since</u> )	Principal Occupation for at Least the <u>Past 5 Years</u>	Other Board Memberships Held During at Least the <u>Past 5 Years</u>
<b>ROBIN A. MELVIN</b> (61) <b>VMTP Shares Designee</b> <b>Class II Director</b> (1995)	Mentor Illinois, <i>Co-Chair</i> (2014 – March 2020); <i>Board Member</i> (2013 – March 2020)	HPS Corporate Lending Fund, a closed-end management investment company regulated as a business development company, <i>Trustee</i> (August 2021 – Present)  HPS Corporate Capital Solutions Fund, a closed-end management investment company regulated as a business development company, <i>Trustee</i> (December 2023 – Present)

<b>Name (Age) Position with Fund (Since)</b>	<b>Principal Occupation for at Least the Past 5 Years</b>	<b>Other Board Memberships Held During at Least the Past 5 Years</b>
<b>BRADLEY J. SKAPYAK</b> (65) <b>Class II Director</b> (2026)	<p>Chief Operating Officer and Director of The Dreyfus Corporation (2009 – 2019)</p> <p>Chief Executive Officer and Director of MBSC Securities Corporation (2016 – 2019)</p> <p>Chairman and Director of Dreyfus Transfer, Inc. (2011 – 2019)</p> <p>Senior Vice President of The Bank of New York Mellon (2007 – 2019)</p>	N/A

Each Continuing Director has been a BNY Mellon Family of Funds board member for several years. Additional information about the Continuing Directors follows (supplementing the information provided in the table above) that describes some of the specific experiences, qualifications, attributes or skills that the Continuing Directors possess which the Board believes has prepared them to be effective Directors.

*Continuing Directors*

**Joseph S. DiMartino** – Mr. DiMartino has been the Chairman of the Board of the funds in the BNY Mellon Family of Funds for over 25 years. From 1971 through 1994, Mr. DiMartino served in various roles as an employee of The Dreyfus Corporation (prior to its acquisition by a predecessor of BNY in August 1994 and related management changes), including portfolio manager, President, Chief Operating Officer and a director. He ceased being an employee or director of The Dreyfus Corporation by the end of 1994. From July 1995 to November 1997, Mr. DiMartino served as Chairman of the Board of The Noel Group, a public buyout firm; in that capacity, he helped manage, acquire, take public and liquidate a number of operating companies. From 1986 to 2010, Mr. DiMartino served as a Director of the Muscular Dystrophy Association.

**Andrew J. (Buddy) Donohue** – Mr. Donohue, who has worked as a solo law practitioner since 2019, has over 40 years of experience in the investment funds

industry, in both senior government and private sector roles. Mr. Donohue served as Chief of Staff to the Chair of the SEC, from 2015 to 2017, and previously served as the Director of the SEC's Division of Investment Management, from 2006 to 2010, where he was effectively the most senior regulator for the U.S. investment funds industry. Mr. Donohue was Global General Counsel of Merrill Lynch Investment Managers, from 2003 to 2006, Executive Vice President and General Counsel of OppenheimerFunds, Inc., from 1991 to 2001, and Investment Company General Counsel of Goldman Sachs, from 2012 to 2015. Most recently, Mr. Donohue was an independent Director of the OppenheimerFunds, from 2017 to 2019, and Of Counsel at the law firm of Shearman & Sterling LLP, from September 2017 to July 2019. Mr. Donohue has been an officer, director and counsel for numerous investment advisers, broker-dealers, commodity trading advisers, transfer agents and insurance companies, and has served on the boards of business development companies, registered open-end funds, closed-end funds, exchange-traded funds and off-shore investment funds. He has also served as chairman of the American Bar Association's Investment Companies and Investment Advisers Subcommittee, editor of the ABA Fund Director's Guidebook, and director (from 2018 to 2025) and Chair (from 2023 to 2025) of the Mutual Fund Directors Forum, a leading funds industry organization. Mr. Donohue also is an adjunct professor teaching investment management law at Brooklyn Law School.

**Benaree Pratt Wiley** – Ms. Wiley is a corporate director and trustee. For fifteen years, Ms. Wiley was the President and Chief Executive Officer of The Partnership, Inc., an organization that strengthened Greater Boston's capacity to attract, retain and develop talented professionals of color. Ms. Wiley currently serves on the Board of CBIZ (NYSE:CBZ). She has served as the Chair of PepsiCo's African American Advisory Board, and formerly served on the Board of First Albany (NASDAQ: FACT) and Blue Cross – Blue Shield of Massachusetts. Her civic activities include serving on the Boards of Dress for Success Boston, Partners Continuing Care and Spaulding Hospital, the Black Philanthropy Fund and Howard University where she served as Vice Chair until June 2021.

**Francine J. Bovich** – Ms. Bovich currently also serves as a Trustee for The Bradley Trusts, private trust funds, and served as a Director of Annaly Capital Management, Inc. from 2014 to 2025. She is an Emeritus Trustee of Connecticut College, and served as a Trustee from 1986 to 1997. She currently serves as a member of the Investment Committee (formerly, the Investment Sub Committee) for Connecticut College's endowment fund and served as Chair of the Investment Sub Committee until June 2020. From April 1993 until September 2010, Ms. Bovich was a Managing Director at Morgan Stanley Investment Management, holding various positions including Co-Head of Global Tactical Asset Allocation Group, Operations Officer, and Head of the U.S. Institutional Equity Group. Prior to joining Morgan Stanley Investment Management, Ms. Bovich was Principal, Executive Vice President and Senior Portfolio Manager at Westwood Management Corporation, where she worked from 1986 until 1993. From 1980 to 1986, she worked at CitiCorp

Investment Management, Inc. as Managing Director and Senior Portfolio Manager. From 1973 to 1980, Ms. Bovich was an Assistant Vice President and Equity Portfolio Manager at Bankers Trust Company. From 1991 to 2005, she served as U.S. Representative to the United Nations Investments Committee, advising a global portfolio of approximately \$30 billion.

**Alan H. Howard** – Mr. Howard is the Managing Partner of Heathcote Advisors LLC, which he formed in 2008 and which provides financial advisory services as well as makes principal investments. Mr. Howard is a member of the Board of Directors of Movado Group, Inc., a leading global designer, marketer and distributor of watches, and serves as lead independent director, chairman of the compensation and human capital committee and a member of the board's audit committee. Since April 2022, Mr. Howard has been a member of the Board of Directors and, since June 2025, Chairman of New England Expert Technologies Corp. (formerly, Valley Precision Parts Corporation), a privately held manufacturer of complex, close tolerance and precision-machined parts and assemblies for a variety of industries and applications. Since February 2025, he has served as a Senior Advisor to LSH Partners Securities LLC, an independent boutique investment bank providing a variety of advisory services including M&A, restructuring, capital markets and corporate finance across a broad range of industries. In June 2025, Mr. Howard became an Advisor to the CEO and Board of Persado Inc., a company that utilizes its proprietary AI platform to analyze, generate and personalize digital content which balances the goals of marketing and compliance to improve performance and results. Mr. Howard served as a Senior Advisor at Rossoff & Company LLC, an independent investment banking firm that provides advice on mergers and acquisitions, corporate finance and restructurings and assists on raising debt and equity capital in the private and public markets from 2013 until June 2021. He was also a member of the Board of Directors of Diamond Offshore Drilling, Inc., a public company that provides contract drilling services, and served as lead independent director, chairman of the audit committee and a member of the board's finance and executive committees from 2020 until April 2021. Mr. Howard also served as the President of Dynatech/MPX Holdings LLC ("D/M Holdings"), a privately held global supplier and service provider of military aircraft parts for multiple platforms and engines from 2012 through 2019. Mr. Howard also was a member of the Board of Directors of D/M Holdings from 2012 to 2019, and served as chief executive officer of one of its two operating companies ("Dynatech International LLC"), while also serving on the boards of the two operating companies (Dynatech International LLC and Military Parts Exchange LLC). From 2008 through 2010, Mr. Howard was Managing Partner of S3 Strategic Advisors LLC, which provides strategic advice to hedge funds and asset managers. Prior to 2006, Mr. Howard was a Managing Director of Credit Suisse First Boston LLC ("CSFB"), an international provider of financial services. He had been with CSFB and its predecessor companies since 1985. As a Managing Director in the Global Industrial and Services Investment Banking Group, he was an advisor to several of the firm's most important clients on mergers and acquisitions, corporate finance and capital raising assignments. From 2020 to 2026, Mr. Howard

was the Fund's Audit Committee Chair and is the Fund's designated Audit Committee Financial Expert.

**Robin A. Melvin** – From 2014 to 2020, Ms. Melvin served as Co-Chair of Mentor Illinois, a non-profit organization dedicated to increasing the quantity and quality of mentoring services in Illinois, and served as a Board member from 2013 to 2020. Ms. Melvin served as Director of the Boisi Family Foundation, a private family foundation that supports organizations serving the needs of youth from disadvantaged circumstances, from 1995 to 2012. In that role she also managed the Boisi Family Office, providing the primary interface with all investment managers, legal advisors and other service providers to the family. She has also served in various roles with MENTOR, a national non-profit youth mentoring advocacy organization, including Executive Director of the New York City affiliate, Vice President of the national affiliate network, Vice President of Development, and, immediately prior to her departure, Senior Vice President in charge of strategy. Prior to that, Ms. Melvin was an investment banker with Goldman Sachs Group, Inc. Ms. Melvin served as a Board member of JD RF, a non-profit juvenile diabetes research foundation from June 2021 to June 2022. She also serves as a Trustee of HPS Corporate Lending Fund (August 2021 to present) and HPS Corporate Capital Solutions Fund (December 2023 to present), each a closed-end management investment company regulated as a business development company, and a Director with Northwestern Memorial Hospital Board of Directors (March 2024 to present), an academic medical center, and served as a Trustee of Westover School, a private girls boarding school in Middlebury, Connecticut, from 2019 to June 2023.

**Bradley J. Skapyak** – Mr. Skapyak has over 30 years of experience in the investment funds industry. From January 2010 through May 2019, Mr. Skapyak served as President of the funds in the BNY Mellon Family of Funds. From June 2009 through May 2019, Mr. Skapyak served as Chief Operating Officer and Director of The Dreyfus Corporation, where he was primarily responsible for the relationship between The Dreyfus Corporation and the BNY Mellon Family of Funds, served as management's representative at BNY Mellon Family of Funds' Board meetings and managed the mutual fund administration operations of The Dreyfus Corporation in connection with its role as administrator to the BNY Mellon Family of Funds. Mr. Skapyak also served, from August 2016 through May 2019, as Chief Executive Officer and Director of MBSC Securities Corporation; from May 2011 through May 2019, as Chairman and Director of Dreyfus Transfer, Inc.; and from April 2007 through May 2019, as Senior Vice President of The Bank of New York Mellon.

Board Nominees' and Continuing Directors' Ownership of Fund Shares. The table below indicates the dollar range of the Board Nominees' and the Continuing Directors' ownership of shares of the Fund's Common Stock and shares of other funds in the BNY Mellon Family of Funds, in each case as of December 31, 2025.

<b><u>Name of Continuing Director or Board Nominee</u></b>	<b><u>Fund Common Stock</u></b>	<b><u>Aggregate Holdings of Funds in the BNY Mellon Family of Funds</u></b>
Francine J. Bovich	None	\$50,001 – \$100,000
Joseph S. DiMartino	None	Over \$100,000
Andrew J. Donohue	None	Over \$100,000
Joan L. Gulley*	None	Over \$100,000
Alan H. Howard	None	Over \$100,000
Robin A. Melvin	None	\$10,001 – \$50,000
Bradley J. Skapyak	None	Over \$100,000
Burton N. Wallack*	None	None
Roslyn M. Watson*	None	\$10,001 – \$50,000
Benaree Pratt Wiley	None	Over \$100,000

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\* Board Nominee.

As of December 31, 2025, none of the Board Nominees or the Continuing Directors or their immediate family members owned securities of the Investment Adviser or any person (other than a registered investment company) directly or indirectly controlling, controlled by or under common control with the Investment Adviser.

### **PERTAINING TO THE BOARD OF THE FUND**

- The Fund held five Board meetings, six Audit Committee meetings, one Compensation Committee meeting and one Nominating Committee meeting during the Fund's last fiscal year. The Litigation Committee did not meet during the last fiscal year.
- The Fund does not have a formal policy regarding Directors' attendance at annual meetings of stockholders. Directors did not attend last year's annual meeting of stockholders.
- The Continuing Directors and Board Nominees of the Fund (who were Directors of the Fund at the time) attended at least 75% of the meetings of the Board and committees of which they were a member held in the last fiscal year.

**Compensation Table.** The amount of compensation paid by the Fund to each Continuing Director who is not standing for election at the Meeting in any capacity by the Fund for its fiscal year ended November 30, 2025 and the aggregate amount of compensation paid to each Continuing Director by all funds in the fund complex (which comprises registered investment companies for which the Investment Adviser or an affiliate of the Investment Adviser serves as investment adviser) for which such person was a board member during 2025, was as follows:\*

<u>Name of Director</u>	<u>Compensation from the Fund</u>	<u>Aggregate Compensation from the Fund Complex Paid to Continuing Director (**)</u>
<i>Continuing Directors</i>		
Francine J. Bovich	\$0***	\$684,000 (63)
Joseph S. DiMartino	\$11,247	\$1,065,625 (75)
Andrew J. Donohue	\$0***	\$451,000 (37)
Alan H. Howard	\$8,998	\$172,000 (12)
Robin A. Melvin	\$8,998	\$663,000 (58)
Bradley J. Skapyak	\$0***	\$196,000 (17)
Benaree Pratt Wiley	\$8,998	\$620,000 (49)

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\* Amounts shown do not include expenses reimbursed to Directors for attending Board meetings.

\*\* Represents the number of separate portfolios comprising the investment companies in the fund complex, including the Fund, for which the Continuing Director served as a Board member in 2025.

\*\*\* Messrs. Donohue and Skapyak and Ms. Bovich's election as Directors of the Fund was effective January 1, 2026, and accordingly, they did not receive any compensation from the Fund in 2025.

## PART II

Part II sets forth information regarding the officers of the Fund. Each officer of the Fund holds office for an indefinite term until the officer's successor is elected and has qualified.

<b><u>Name and Position with Fund (Since)</u></b>	<b><u>Age</u></b>	<b><u>Principal Occupation and Business Experience For at Least the Past Five Years</u></b>
<b>DAVID DIPETRILLO</b> President (2019) <sup>1</sup>	48	Vice President and Director of the Investment Adviser since February 2021; Head of North America Distribution, BNY Investments since February 2023; and Head of North America Product, BNY Investments from January 2018 to February 2023. He is an officer of 47 investment companies (comprised of 89 portfolios) managed by the Investment Adviser.
<b>JAMES WINDELS</b> Treasurer (2012)	67	Director of the Investment Adviser since February 2023; Vice President of the Investment Adviser since September 2020; and Director – BNY Fund Administration. He is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.
<b>PETER M. SULLIVAN</b> Chief Legal Officer, Vice President and Assistant Secretary (2019) <sup>2</sup>	58	Chief Legal Officer of the Investment Adviser and Associate General Counsel of BNY since July 2021; Senior Managing Counsel of BNY from December 2020 to July 2021; and Managing Counsel of BNY from March 2009 to December 2020. He is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.

<b><u>Name and Position with Fund (Since)</u></b>	<b><u>Age</u></b>	<b><u>Principal Occupation and Business Experience For at Least the Past Five Years</u></b>
<b>SARAH S. KELLEHER</b> Vice President and Secretary (2014) <sup>3</sup>	50	Vice President of BNY Mellon ETF Investment Adviser, LLC since February 2020; Senior Managing Counsel of BNY since September 2021; and Managing Counsel of BNY from December 2017 to September 2021. She is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.
<b>DEIRDRE CUNNANE</b> Vice President and Assistant Secretary (2019)	35	Managing Counsel of BNY since December 2021; and Counsel of BNY from August 2018 to December 2021. She is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.
<b>LISA M. KING</b> Vice President and Assistant Secretary (2024)	58	Counsel of BNY since June 2023; and Regulatory Administration Group Manager of BNY Mellon Asset Servicing from February 2016 to June 2023. She is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.
<b>JEFF S. PRUSNOFSKY</b> Vice President and Assistant Secretary (2012)	60	Senior Managing Counsel of BNY. He is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.

<b><u>Name and Position with Fund (Since)</u></b>	<b><u>Age</u></b>	<b><u>Principal Occupation and Business Experience For at Least the Past Five Years</u></b>
<b>AMANDA QUINN</b> Vice President and Assistant Secretary (2020)	41	Managing Counsel of BNY since March 2024; and Counsel of BNY from June 2019 to February 2024. She is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.
<b>DANIEL GOLDSTEIN</b> Vice President (2022)	56	Head of Product Development of North America Distribution, BNY Investments since January 2018; Executive Vice President of North America Product, BNY Investments since April 2023; and Senior Vice President, Development & Oversight of North America Product, BNY Investments from 2010 to March 2023. He is an officer of 47 investment companies (comprised of 89 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.
<b>JOSEPH MARTELLA</b> Vice President (2022)	49	Vice President of the Investment Adviser since December 2022; Head of Product Management of North America Distribution, BNY Investments since January 2018; Executive Vice President of North America Product, BNY Investments since April 2023; and Senior Vice President of North America Product, BNY Investments from 2010 to March 2023. He is an officer of 47 investment companies (comprised of 89 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.

<b><u>Name and Position with Fund (Since)</u></b>	<b><u>Age</u></b>	<b><u>Principal Occupation and Business Experience For at Least the Past Five Years</u></b>
<b>ROBERTO G. MAZZEO</b> Assistant Treasurer (2024)	45	Financial Reporting Manager – BNY Fund Administration. He is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.
<b>GAVIN C. REILLY</b> Assistant Treasurer (2012)	57	Tax Manager – BNY Fund Administration. He is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.
<b>ROBERT SALVIOLO</b> Assistant Treasurer (2012)	59	Senior Accounting Manager – BNY Fund Administration. He is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.
<b>ROBERT SVAGNA</b> Assistant Treasurer (2012)	59	Senior Accounting Manager – BNY Fund Administration. He is an officer of 48 investment companies (comprised of 106 portfolios) managed by the Investment Adviser or an affiliate of the Investment Adviser.
<b>JOSEPH W. CONNOLLY</b> Chief Compliance Officer (2012)	68	Chief Compliance Officer of the BNY Mellon Family of Funds and BNY Mellon Funds Trust since 2004; and Chief Compliance Officer of the Investment Adviser from 2004 until June 2021. He is Chief Compliance Officer of 46 investment companies (comprised of 92 portfolios) managed by the Investment Adviser.

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<sup>1</sup> President since 2021; previously, Vice President.

<sup>2</sup> Chief Legal Officer since July 2021.

<sup>3</sup> Secretary since April 2024; previously, Assistant Secretary.

The address of each officer of the Fund is 240 Greenwich Street, New York, New York 10286.

### PART III

Part III sets forth information for the Fund regarding the beneficial ownership of its shares as of April 10, 2026 by the Directors and officers of the Fund owning shares on such date and by any stockholders owning 5% or more of a class of the Fund's outstanding shares.

As of April 10, 2026, none of the Directors or officers of the Fund owned any Common Stock or VMTP Shares.

To the Fund's knowledge, based on filings made pursuant to Section 13 of the Exchange Act, as of April 10, 2026, the following information with respect to beneficial ownership of more than 5% of the outstanding shares of Common Stock and/or outstanding VMTP Shares has been reported.

<u>Title of Class</u>	<u>Name and Address of Beneficial Owner</u>	<u>Number of Shares Owned</u>	<u>Percent of Class</u>
Common Stock	Saba Capital Management, L.P. 405 Lexington Avenue, 58 <sup>th</sup> Floor New York, NY 10174	5,179,441 <sup>1</sup>	10.31% <sup>1</sup>
	First Trust Portfolios L.P.* First Trust Advisors L.P. * The Charger Corporation* 120 East Liberty Drive, Suite 400 Wheaton, IL 60187	3,389,147 <sup>2</sup>	6.86% <sup>2</sup>
	Bulldog Investors, LLP Phillip Goldstein Andrew Dakos 250 Pehle Ave. Suite 708, Saddle Brook, NJ 07663	3,313,673 <sup>3</sup>	6.7% <sup>3</sup>
VMTP Shares	Bank of America Corp.** Bank of America Corporate Center 100 North Tryon Street Charlotte, NC 28255	1,972 <sup>4</sup>	100% <sup>4</sup>

<sup>1</sup> As stated in Schedule 13D filed with the SEC on December 31, 2025.

<sup>2</sup> As stated in Schedule 13G filed with the SEC on January 12, 2024.

<sup>3</sup> As stated in Schedule 13G filed with the SEC on February 13, 2026.

<sup>4</sup> As stated in Schedule 13D filed with the SEC on December 13, 2024.

As of April 10, 2026, Cede & Co., P.O. Box 20, Bowling Green Station, New York, New York 10274, held of record 97.74% of the outstanding shares of the Fund's Common Stock and 100% of the outstanding shares of the Fund's VMTP Shares.

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\* These entities share voting and dispositive power with respect to the share amounts and percentages shown.

\*\* Bank of America Corporation beneficially owns and has shared voting and dispositive power with respect to its shares through one of its wholly-owned subsidiaries—Bank of America, N.A.

### **Delinquent Section 16(a) Reports**

Under Section 16(a) of the Exchange Act and Section 30(h) of the 1940 Act, and the rules thereunder, the Fund's officers and Directors, persons owning more than 10% of the Fund's Common Stock or Variable Rate MuniFund Term Preferred Shares ("VMTP Shares"), and certain additional persons are required to report their transactions in the Fund's Common Stock or VMTP Shares to the SEC, the New York Stock Exchange and the Fund, as applicable.

Based solely on written representations of such persons and on copies of reports that have been filed with the SEC, the Fund believes that, during the fiscal year ended November 30, 2025, all filing requirements applicable to such persons were complied with.

**EXHIBIT B**  
**THE BNY MELLON FAMILY OF FUNDS**  
**BNY MELLON FUNDS TRUST**

**Nominating Committee Charter and Procedures**

**ORGANIZATION**

The Nominating Committee (the "Committee") of each fund in the BNY Mellon Family of Funds (each, the "Fund") shall be composed solely of Directors/Trustees ("Directors") who are not "interested persons" (as defined in Section 2(a)(19) of the Investment Company Act of 1940, as amended (the "1940 Act")) of the Fund ("Independent Directors"). The Board of Directors of the Fund (the "Board") shall select the members of the Committee and shall designate the Chairperson of the Committee.

**RESPONSIBILITIES**

The Committee shall select and nominate persons for election or appointment by the Board as Directors of the Fund and as Advisory Board Members (as defined below) of the Fund.

**EVALUATION OF POTENTIAL NOMINEES**

The Board believes that Directors need to have the ability to critically review, evaluate, question and discuss information provided to them, and to interact effectively with Fund management, service providers and counsel, in order to exercise effective business judgment in the performance of their duties. In evaluating potential Director nominees (including any nominees recommended by shareholders as provided below) in light of this standard, and to address certain legal and other requirements and considerations associated with composition of the Board, the Committee shall consider, among other factors it may deem relevant:

- the character and integrity of the person;
- whether or not the person is qualified under applicable laws and regulations to serve as a Director of the Fund;
- whether or not the person has any relationships that might impair his or her service on the Board;
- whether nomination of the person would be consistent with Fund policy and applicable laws and regulations regarding the number and percentage of Independent Directors on the Board;
- whether or not the person serves on boards of, or is otherwise affiliated with, competing financial service organizations or their related fund complexes;

- whether or not the person is willing to serve and is willing and able to commit the time necessary for the performance of the duties and responsibilities of a Director of the Fund; and
- the educational background; business, professional training or practice (*e.g.*, medicine, accounting or law), public service or academic positions; experience from service as a board member (including the Board) or as an executive of investment funds, public companies or significant private or not-for-profit entities or other organizations; and/or other life experiences.

In addition, the Committee may consider whether a potential nominee's professional experience, education, skills and other individual qualities and attributes, including gender, race or national origin, would provide beneficial diversity of skills, experience or perspective to the Board's membership and collective attributes. Such considerations will vary based on the Board's existing membership and other factors, such as the strength of a potential nominee's overall qualifications relative to diversity considerations.

While the Committee is solely responsible for the selection and nomination of Directors and Advisory Board Members, the Committee may consider nominees for Independent Director recommended by Fund shareholders. The Committee will consider recommendations for nominees from shareholders sent to the Secretary of the Fund, c/o BNY Mellon Investment Adviser, Inc. Legal Department, 240 Greenwich Street, 18<sup>th</sup> Floor, New York, New York 10286. A nomination submission must include all information relating to the recommended nominee that is required to be disclosed in solicitations or proxy statements for the election of Directors, as well as information sufficient to evaluate the factors listed above. Nomination submissions must be accompanied by a written consent of the individual to stand for election if nominated by the Board and to serve if elected by the shareholders, and such additional information must be provided regarding the recommended nominee as reasonably requested by the Committee.

The Committee shall have the authority to retain and terminate any search firm or other consultant to be used to identify and/or conduct a background check with respect to Independent Director candidates, including the authority to approve its fees and other retention terms. The Committee is empowered to cause the Fund to pay the compensation of any search firm or other consultant engaged by the Committee.

## **NOMINATION OF DIRECTORS**

After a determination by the Committee that a person should be selected and nominated as a Director of the Fund, the Committee shall present its recommendation to the full Board for its consideration.

## **ADVISORY BOARD MEMBERS**

The Committee may from time to time propose nominations of one or more individuals to serve as members of an "advisory board," as such term is defined in Section 2(a)(1) of the 1940 Act ("Advisory Board Members"). An individual shall be eligible to serve as an Advisory Board Member only if that individual meets the requirements to be an Independent Director (subject to the Committee's evaluation of the factors set forth above for consideration of potential Director nominees) and does not otherwise serve the Fund in any other capacity. Any Advisory Board Member shall serve at the pleasure of the Board and may be removed, at any time, with or without cause, by the Board. An Advisory Board Member subsequently may be appointed as an Independent Director, or nominated and elected as an Independent Director, at which time he or she shall cease to be an Advisory Board Member. Any Advisory Board Member may resign at any time.

## **REVIEW OF CHARTER AND PROCEDURES**

The Committee shall review the charter and procedures from time to time, as it considers appropriate.

## EXHIBIT C

### REPORT OF THE AUDIT COMMITTEE

BNY Mellon Strategic Municipal Bond Fund, Inc.

October 28, 2025

The Audit Committee (the "Committee") oversees the Fund's financial reporting process on behalf of the Board of Directors. Management has the primary responsibility for the financial statements and the reporting process including the systems of internal controls. In fulfilling its oversight responsibilities, the Committee reviewed and discussed the audited financial statements in the Annual Report with management, including a discussion of the quality, not just the acceptability, of the accounting principles, the reasonableness of significant judgments, and the clarity of disclosures in the financial statements.

The Committee reviewed with the Fund's independent registered public accounting firm (the "independent auditors" or "auditors"), who are responsible for expressing an opinion on the conformity of those audited financial statements with generally accepted accounting principles, their judgments as to the quality, not just the acceptability, of the Fund's accounting principles and such other matters as are required to be discussed with the Committee under the applicable standards of the Public Company Accounting Oversight Board (United States) ("PCAOB") and Securities and Exchange Commission. In addition, the Committee discussed with the independent auditors the auditors' independence from management and the Fund including the auditors' letter and the matters in the written disclosures required by the PCAOB, and considered the compatibility of non-audit services with the auditors' independence.

The Committee met with the independent auditors, with and without management present, to discuss the results of their examinations, their evaluations of the Fund's internal controls, and the overall quality of the Fund's financial reporting.

Based on the reviews and discussions referred to above, the Committee recommended to the Board of Directors (and the Board approved) that the audited financial statements for the Fund be included in the Fund's Annual Report to Stockholders for the year ended November 30, 2025.

Alan H. Howard, Audit Committee Chair  
Joseph S. DiMartino, Audit Committee Member  
Joan L. Gulley, Audit Committee Member  
Robin A. Melvin, Audit Committee Member  
Burton Wallack, Audit Committee Member  
Benaree Pratt Wiley, Audit Committee Member

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