

BNY Mellon Liquidity Funds

Offshore Funds for Non-U.S. Persons ¹	Primary Investments ²								Ratings ³		
	Banker's Acceptances	Bank and Savings & Loan Obligations	Eurodollar Certificates of Deposit	Repurchase Agreements	Short-Term Corporate Instruments	Treasury Instruments	U.S. Government Agency Instruments	Yankee Certificates of Deposit	AAAm Rated by S&P	Aaa-mf Rated by Moody's	AAAmf Rated by Fitch, Inc.
BNY Mellon U.S. Treasury Fund A public debt (government) constant net asset value short-term money market fund				●		●			●	●	●
BNY Mellon U.S. Dollar Liquidity Fund A short-term low volatility net asset value fund (LVNAV)	●	●	●	●	●	●	●	●	●	●	●

TAXATION	FLEXIBILITY	CLIENT SERVICE	TRADING DEADLINE FOR SAME DAY VALUE TRANSACTIONS
<ul style="list-style-type: none"> No withholding taxes on fund income for non-U.S. and non-Irish residents. Irish residents may invest but should consult their tax advisor for applicable withholding tax. 	<ul style="list-style-type: none"> Multiple share classes are available to meet different client investment needs. Different investment minimums are available to suit investor requirements. 	<ul style="list-style-type: none"> Client servicing and support are available from both Dublin and New York. Lion Internet System[®] is available to add flexibility for fund usage. 	<ul style="list-style-type: none"> Initial purchases: 12:00 p.m. New York (Eastern) Subsequent Purchases & Redemptions: 5:00 p.m. New York (Eastern)

¹The funds outlined are not available to U.S. Persons (as described in the Prospectus) and may only be offered and sold in accordance with Regulation S under the U.S. Securities Act of 1933. ²Portfolio composition is subject to change at any time. ³Fund ratings are statements of opinion, not statements of fact or recommendations to buy, sell or hold the shares of a fund. All funds are formally assessed on annual basis. However, the funds are subject to ongoing surveillance and the rating agencies may revise the fund rating or outlook at any time. Standard & Poor's (S&P) believes that, with a Principal Stability Rating of AAAm, the fund has an extremely strong capacity to maintain principal and stability and to limit exposure to principal losses due to credit, market, and/or liquidity risks. For more information on rating methodology visit www.standardandpoors.com. Moody's Investors Service rates money market mutual funds 'Aaa-mf' if, in Moody's opinion, a fund has a very strong ability to meet the dual objectives of providing liquidity and preserving capital. This rating, which is derived from a combination of Moody's assessment of a fund's Portfolio Credit Profile, Portfolio Stability Profile, and other qualitative factors, is not intended to consider prospective performance of a fund. For more information on rating methodology visit www.fitchratings.com. Fitch's International Money Market Fund Rating of AAAMf denotes Fitch's opinion that the fund has an extremely strong capacity to achieve its investment management objective of preserving principal and providing shareholder liquidity through limiting credit, market, and liquidity risk. Fitch's rating does not opine on any quality other than the fund's ability to maintain a stable net asset value. For more information on rating methodology visit www.fitchratings.com. Rating agencies may revise or withdraw their ratings at any time, and ratings are not intended to guarantee a fund's performance nor are they intended to signal the suitability of an investment. BNY Mellon Liquidity Funds plc is an open-ended investment company with variable capital and segregated liability between sub-funds, incorporated with limited liability under the laws of Ireland. It qualifies and is authorized in Ireland by the Central Bank of Ireland as an undertaking for collective investments in transferable securities pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities — "UCITS") Regulations, 2011 (S.I. No. 352 of 2011), as amended. The Manager of BNY Mellon Liquidity Funds plc is BNY Mellon Fund Management (Luxembourg) S.A., 2-4, rue Eugène Ruppert L-2453 Luxembourg. The Manager is authorized and regulated by the Commission de Surveillance du Secteur Financier ("CSSF") to act as a management company according to Chapter 15 of the Luxembourg Act of 17 December 2010 concerning undertakings for collective investment, as amended. **This is a financial promotion and is not intended as investment advice.** BNY Investments and its affiliates are not responsible for any subsequent investment advice given by non-affiliates based on the information contained herein. This document may not be used for the purpose of an offer or solicitation in any jurisdiction or in any circumstances in which such offer or solicitation is unlawful or not authorized. 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BNY Investments and its affiliates do not undertake to revise or update this information in any way. An investment in the funds described herein involves certain risks. Prospective investors should ensure that they: (i) independently investigate the investment strategy and manager; (ii) understand the nature of the investment and the extent of their exposure to risk; (iii) have sufficient knowledge and experience to make their own legal, tax, accounting, and financial evaluation of the merits and risks of participating in an investment in the products described herein; (iv) consult with qualified investment, legal, and tax professionals before making any investment; and (v) consider the suitability of investing in the products described herein in light of their own circumstances and financial condition. **Neither the BNY Mellon Liquidity Funds plc nor any of its sub-funds has, or will be, registered in the U.S. under the Investment Company Act of 1940, and the shares in the sub-funds are not registered under the U.S. Securities Act of 1933.** Therefore, investors will not be entitled to the benefits of such registration(s).

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Initial Investments

The administrator of BNY Mellon Liquidity Funds plc requires a fully-completed, original application. This should be sent to the sub-distributor's address shown below. In the event that an immediate share purchase is required, the application may be sent via fax and the original application mailed the same day. The fax number is 1-516-338-3330.

A share purchase cannot be completed until the application has been received.

BNY Institutional Services Department

Attention: BNY Mellon Liquidity Funds Desk
144 Glenn Curtiss Boulevard, 9th Floor, East Tower
Uniondale, New York 11556-0144.

All Subsequent Transactions

Subsequent purchases and redemptions of shares can be requested by telephone by calling Uniondale, New York.

From North America dial 1-800-346-3621.

Purchases and redemptions are available for same day value if orders are received as shown on the trading hours (see front) with wired funds received by 6:00 p.m. New York time. The fund reserves the right to reject any purchase or redemption order. For further information on dividends and how to purchase or redeem shares, please consult the prospectus and relevant supplement(s).

Share Class	Fund Code	CUSIP	Bloomberg Symbol	SEDOL Number	ISIN Number	Purchase Wire Instructions
BNY Mellon U.S. Treasury Fund						
Participant	704	G1206E 102	DREUSTA	0281634	IE0002816340	Bank Name: Bank of New York Mellon
Investor	976	G1206E 128	DREUSBI	0505992	IE0005059922	ABA#: 021000018
Institutional	703	G1206E 136	DREUSTB	0451437	IE0004514372	DDA/Account #: 8900251816
Service	953	G1206E 151	DREUSTG	3062494	IE0030624948	DDA/Account Name: BNY Mellon U.S. Treasury
Administrative	714	G1206E 169	DREUSTH	3217755	IE0032177556	For Further Credit Account Number: Four-digit fund code and 10-digit account number
Advantage	6135	G1206E 185	DREUSTP	B14RXK4	IE00B14RXK43	For Further Credit Account Name: Account registration
Agency	6221	G1206E 177	DREUSTJ	B28TV65	IE00B28TV658	
BNY Mellon U.S. Dollar Liquidity Fund						
Participant	791	G1206E 201	DRECPFA	0451471	IE0004514711	Bank Name: Bank of New York Mellon
Investor	977	G1206E 227	DRELICI	0507062	IE0005070622	ABA#: 021000018
Institutional	792	G1206E 235	DRECPFB	0451482	IE0004514828	DDA/Account#: 8900375116
Service	954	G1206E 250	DRECPFG	3062513	IE0030625135	DDA/Account Name: BNY Mellon U.S. Dollar Liquidity
Administrative	929	G1206E 268	DRELIQH	3217744	IE0032177440	For Further Credit Account Number: Four-digit fund code and 10-digit account number
Advantage	6136	G1206E 284	DRELIQP	B14RXJ3	IE00B14RXJ38	For Further Credit Account Name: Account registration
Agency	791	G1206E 201	DRECPFA	0451471	IE0004514711	

An investment in a money market fund is not a guaranteed investment; it is different to an investment in deposits as the principal invested is capable of fluctuation. The Fund does not rely on external support for guaranteeing its ability to sell its assets and/or meet redemptions (liquidity) or stabilizing the fund's price per unit/share (Net Asset Value). There is a risk of loss of the principal invested, which is borne by the investor. The fund's prospectus includes important information about its principal investment strategy including, how the investment adviser assesses, how an environmental, social and governance ("ESG") event may materially or negatively impact the value of the fund's securities.

Investors must carefully consider the risks associated with the investments described herein, some of which include: i) investing in the sub-funds is not comparable to investing in a deposit account; ii) investments are subject to uncertainties such as international political developments, changes in government policies, changes in taxation, restrictions on foreign investment and currency repatriation, currency fluctuations and other developments in the laws and regulations of countries in which investments are made or in which the BNY Mellon Liquidity Funds plc is incorporated; iii) the legal infrastructure and accounting, auditing and reporting standards in certain countries in which investment may be made may not provide the same degree of investor protection of information to investors as would generally apply in major securities markets; iv) a sub-fund may use futures or options which can increase volatility and the risk of loss; v) the value of a sub-fund will fluctuate in accordance with the changes in the foreign exchange rate between the euro, the dollar, the sterling and the currencies in which the sub-fund's investments are denominated, therefore creating an exposure to currency risk; vi) value of a sub-fund may be affected by changes in interest rates and the creditworthiness of issuers of the sub-fund's investments; and vii) certain sub-funds may invest in lower-rated fixed income securities, and such securities carry a higher degree of default risk which may affect the value of an investment. The foregoing list of certain risk factors does not purport to be a complete enumeration or explanation of the risks involved in an investment in the fund described herein. In addition, as the investment markets and investment products develop and change over time, an investment may be subject to additional and different risk factors. No assurance can be made that profits will be achieved or that substantial losses will not be incurred. **Investors should read the Prospectus and/or KIID before deciding to invest.** These documents can be obtained from BNY Mellon Fund Management (Luxembourg) S.A. or from BNY Mellon Securities Corporation. This document is distributed to intermediaries or other financial professionals in the United States by BNY Mellon Securities Corporation located at 240 Greenwich Street, New York, NY 10286, U.S.A.

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