

# BNY Mellon Ultra Short Income ETF

Fact Sheet | September 30, 2025

Ticker: **BKUI**

**Goal:** The fund seeks high current income consistent with the maintenance of liquidity and low volatility of principal.

**CUSIP**

09661T859

**Net Assets**

\$234,702,037

**NAV 9/30/25**

\$49.94

**Market Price 9/30/25**

\$49.94

**Premium/Discount**

0.01%

**30-Day Median Bid-Ask Spread**

0.02%

**20-Day Average Volume**

25,447

**Holdings<sup>4</sup>**

134

**Weighted Average Maturity**

1.25

**Weighted Average Life Maturity**

1.28

**Dividend Frequency**

Monthly

**Morningstar Category**

Ultrashort Bond

**Tracking Error (Trailing 12-Month)**

0.33

**Sub-Adviser**

Dreyfus

**Investment Adviser**

BNY Mellon ETF Investment

Adviser, LLC

**30-Day SEC Yields (%)**

	Unsubsidized <sup>2</sup>	Subsidized <sup>3</sup>
Fund	4.22	4.22

**Total Expenses (%)**

	Gross <sup>†</sup>	Net <sup>††</sup>
Fund	0.12	0.12

**Average Annual Total Returns (as of 9/30/25)**

Ticker/Inception Date	3 Month	YTD	1 Year	3 Year	Inception
BKUI Market Price 8/9/21	1.25%	3.78%	4.85%	5.37%	3.52%
BKUI NAV 8/9/21	1.26%	3.81%	4.83%	5.37%	3.52%
ICE BofA 3-Month U.S. Treasury Bill Index <sup>1</sup>	1.08%	3.17%	4.38%	4.77%	—

The performance data quoted represents past performance, which is no guarantee of future results. Share price and investment return fluctuate, and an investor's shares may be worth more or less than original cost upon redemption. Current performance may be lower or higher than the performance quoted. Data assumes the reinvestment of dividends and capital gains, if any. Performance for periods less than 1 year is not annualized. Go to [bny.com/investments](https://www.bny.com/investments) for the fund's most recent month-end returns.

A fund's NAV is the sum of all its assets less any liabilities, divided by the number of shares outstanding. Market Price Performance is calculated using the most recent NYSE Arca Official Closing Price. Market Price returns do not represent investors' returns had they traded shares at other times.

<sup>†</sup>Gross expenses is the total annual operating expense ratio for the fund, before any fee waivers or expense reimbursements. <sup>††</sup>Net Expenses is the total annual operating expense ratio for the fund, after any applicable fee waivers or expense reimbursements. The Net Expenses is the actual fund expense ratio applicable to investors.

<sup>1</sup>The ICE BofA 3-Month Treasury Bill Index is an unmanaged market index of US Treasury securities maturing in 90 days that assumes reinvestment of all income. Investors cannot invest directly in any index. <sup>2</sup>Unsubsidized yield refers to the yield of a fund if no fee waivers or expense reimbursements had been in place over the period. <sup>3</sup>Subsidized yield is a yield of a fund that reflects any fee waivers or reimbursements that may be in effect.

NAV is Net Asset Value. FDIC is Federal Deposit Insurance Corp. YTD is Year to Date. ETF is Exchange Traded Fund.

# BNY Mellon Ultra Short Income ETF

## Credit Quality Breakdown<sup>4,5,6,7</sup>

Rating	Fund
AA	13.85%
A	36.36%
BBB	5.75%
Cash	44.03%

## Allocation by Maturity<sup>4,7</sup>

Time Period	Fund
Less Than 15 Days	3.31%
15 - 30 Days	2.22%
30 - 90 Days	7.10%
90 - 120 Days	0.40%
120 - 180 Days	20.90%
180 - 365 Days	15.02%
1 To 2 Years	16.97%
> 2 Years	34.06%

## Top Sectors and Industries<sup>4,7</sup>

Sector	Fund
Banking	30.88%
Consumer Cyclical	6.49%
Consumer Non-Cyclical	6.14%
Treasury	4.19%
Communications	2.50%
Technology	1.91%
Capital Goods	1.87%
Brokerage/Asset Managers/ Exchanges	0.95%
Energy	0.59%
REIT	0.31%

## Portfolio Manager(s)

<b>Stephen Murphy</b>	<b>Anthony Honko</b>
Fund 2021	Fund 2021
Industry 1996	Industry 1998

Investors should consider the investment objectives, risks, charges and expenses of an ETF carefully before investing. To obtain a prospectus, or a summary prospectus, if available, that contains this and other information about an ETF, contact your financial professional. For more information, call 1-800-373-9387 or visit [bny.com/investments](https://bny.com/investments). Please read the prospectus carefully before investing.

<sup>4</sup>Portfolio composition is as of 9/30/2025 and is subject to change at any time. <sup>5</sup>Credit ratings reflect only those assigned by S&P, Moody's, and/or Fitch. Split-rated securities if any, are reported in the higher rating category. <sup>6</sup>Bond ratings reflect the rating entity's evaluation of the issuer's ability to pay interest and repay principal on the bond on a timely basis. Bonds rated BBB/Baa or higher are considered investment grade, while bonds rated BB/Ba or lower are considered speculative as to the timely payment of interest and principal. <sup>7</sup>Source: Mellon Investments Corporation.

ETF shares are listed on an exchange, and shares are generally purchased and sold in the secondary market at market price. At times, the market price may be at a premium or discount to the ETF's per share NAV. In addition, ETFs are subject to the risk that an active trading market for an ETF's shares may not develop or be maintained. Buying or selling ETF shares on an exchange may require the payment of brokerage commissions.

**Market Price** is the most recent NYSE Arca Official Closing Price. **Weighted Average Maturity** is a measure of the average maturity of all of the underlying security instruments in the fund, weighted to reflect the relative percentage ownership of each instrument, and taking into account applicable "maturity shortening" provisions. **Weighted Average Life Maturity** is the Weighted Average Maturity of the fund calculated without reference to the "maturity shortening" provisions. **Premium/Discount** Shareholders may pay more than net asset value when they buy Fund shares and receive less than net asset value when they sell those shares, because shares are bought and sold at current market prices. **20-Day Average Volume** is the sum of last 20 days of trading volume divided by 20 days. **30-Day Median Bid-Ask Spread** gives investors the midpoint within the spread between an ETF's selling price and buying price. It is calculated over the last 30 days in 10 second intervals by dividing the difference between the bid (sell price) and offer (buy price) by the midpoint of the National Best Bid Offer (NBBO) and identifying the median of those values. **Tracking error** is a measure of the unexplained portion of a portfolio's performance relative to a benchmark. It's essentially the standard deviation of the difference between the portfolio's returns and the selected benchmark's returns. A low tracking error indicates that a fund tracks the benchmark closely or, in other words, has approximately the same returns as the benchmark. **SEC 30-day yield** is based upon dividends per share from net investment income during the past 30 days, divided by the period ended maximum offering price per share and annualized.

**Risks:** **Bonds** are subject generally to interest-rate, credit, liquidity, call and market risks, to varying degrees. Generally, all other factors being equal, bond prices are inversely related to interest-rate changes and rate increases can cause price declines. The risks of investing in this ETF, typically reflect the risks associated with the types of instruments in which the ETFs invest. **ETFs trade like stocks, are subject to investment risk, including possible loss of principal.**

The fund will issue (or redeem) fund shares to certain institutional investors known as "Authorized Participants" (typically market makers or other broker-dealers) only in large blocks of fund shares known as "Creation Units." BNY Mellon Securities Corporation ("BNYSC"), a subsidiary of the BNY, serves as distributor of the fund. BNYSC does not distribute fund shares in less than Creation Units, nor does it maintain a secondary market in fund shares. BNYSC may enter into selected dealer agreements with Authorized Participants for the sale of Creation Units of fund shares.

The information being provided is general information about our firm and its products and services. It should not be construed as investment advice or a recommendation with respect to any product or service and should not serve as a primary basis for investment decisions. Please consult a legal, tax or financial professional in order to determine whether an investment product or service is appropriate for a particular situation.

The investment adviser for the fund is BNY Mellon ETF Investment Adviser, LLC (BNYETF). BNYETF has engaged its affiliate, Dreyfus, to serve as the fund's sub-adviser. All are subsidiaries of BNY. BNY is the corporate brand of The Bank of New York Mellon Corporation.

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